



fi  compass

# *fi-compass* – an introduction

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Advisory Services,

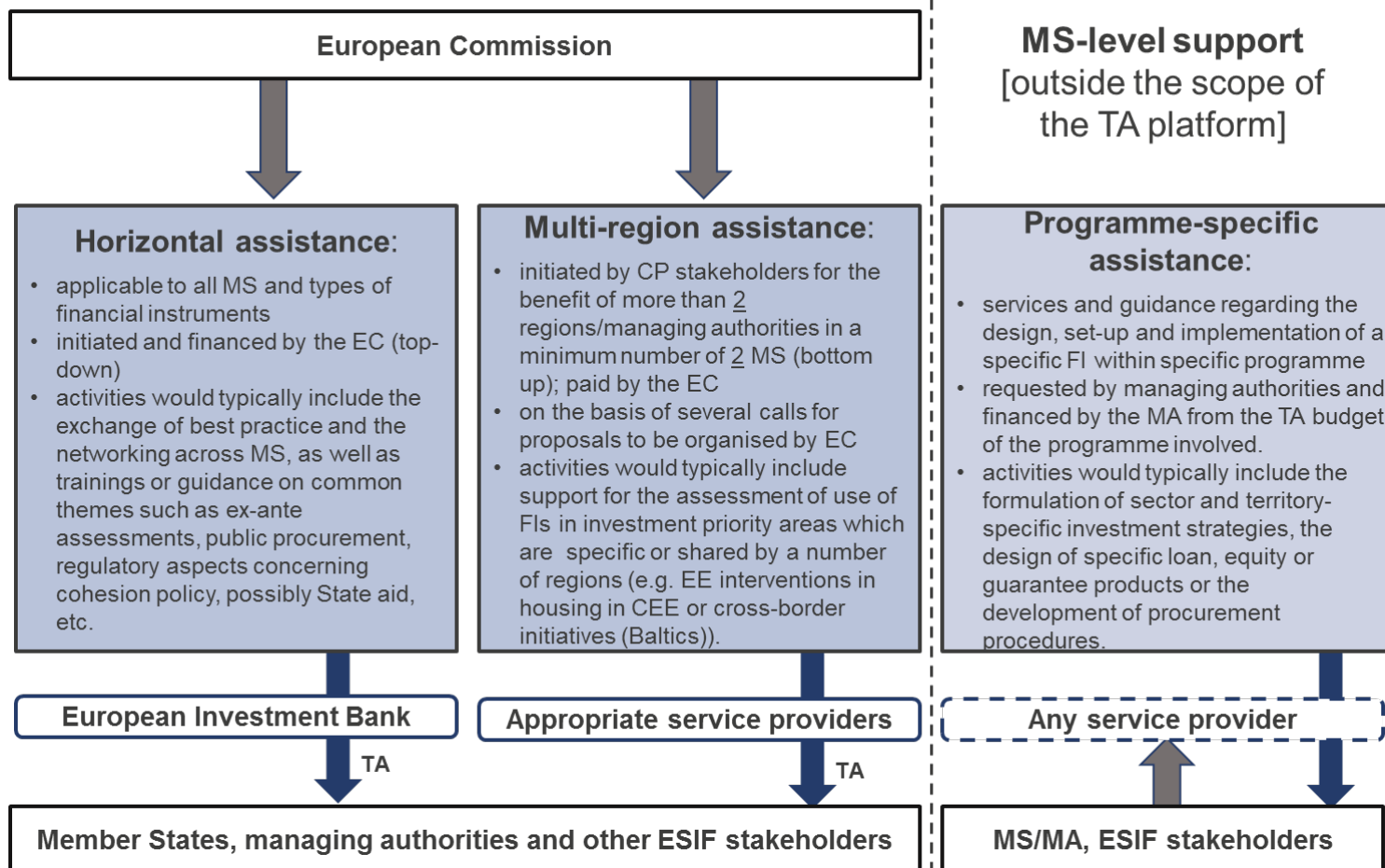
European Investment Bank



# Reminder: *fi-compass* is designed as a catalyst



## Two forms of assistance delivery under *fi-compass*



upstream / generic



downstream / tailored



# What does *fi-compass* offer?

1

Step-by-step process guidance and manuals

throughout the entire FI life cycle consistent with regulatory provisions, evidence-based practice and the realities of ESIF Managing Authorities. This includes ESI Fund-specific guidance.

► ***fi-compass offers:*** *Information brochures, Handbooks, Case studies and examples of good practice, audio-visual materials*

2

Learning opportunities

to further the necessary understanding & skills in the market

► ***fi-compass offers:*** *Face to Face Training (for EC staff and in MS), E-learning opportunities*

3

Awareness raising and networking

for Managing Authorities, the general public, potential bodies implementing FIs, private and public investors interested in co-investment opportunities, entrepreneurs or enterprises, or for other potential final recipients.

► ***fi-compass offers:*** *Public events (EU conferences, thematic seminars/workshops, networking events), but also promotional campaigns (social media), etc.*

4

Access to a single knowledge hub

to ensure (timely and targeted) availability of information and methodological advice.

► ***fi-compass offers:*** *Knowledge Management Hub (web portal), Newsletters, FAQ, specific publications, etc.*

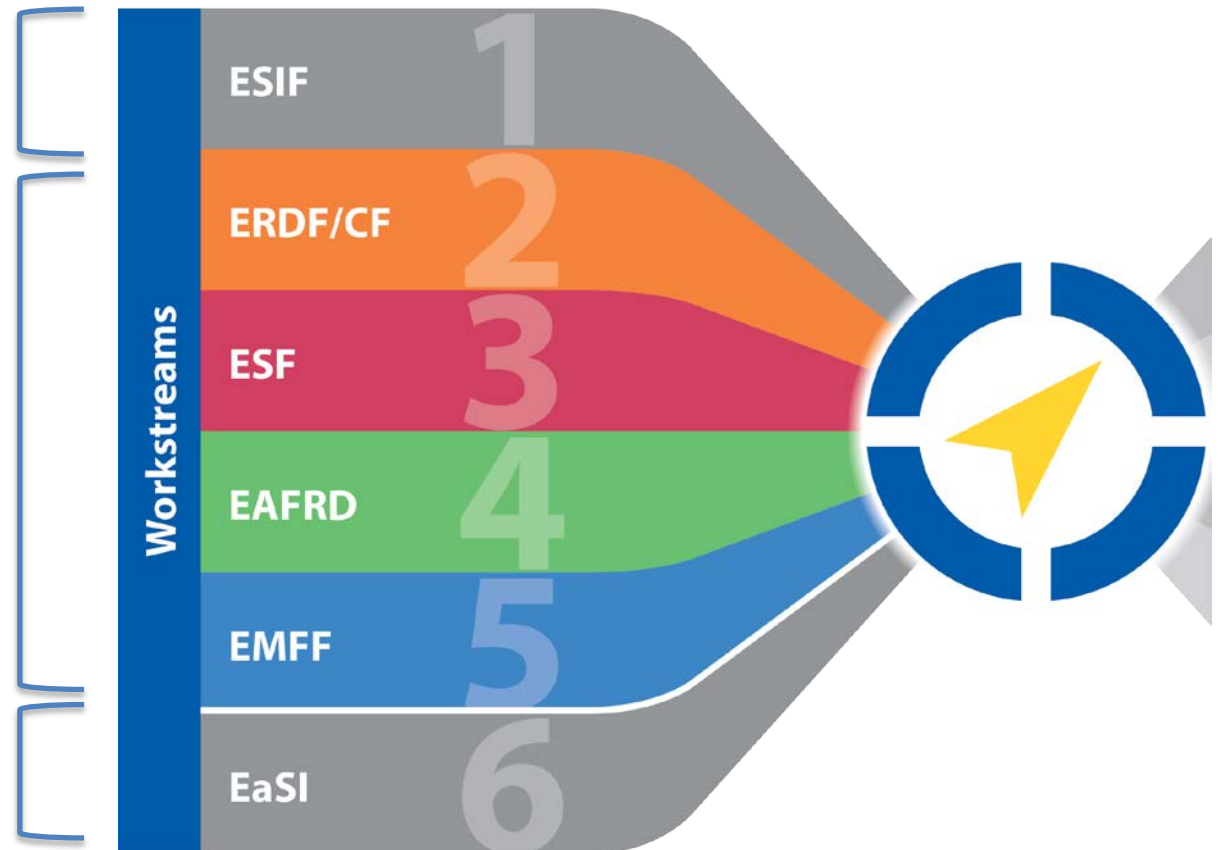
# How is *fi-compass* delivery structured?



Awareness raising on ESIF FI  
General advice regarding ESIF  
common framework & FI life cycle

ESI Fund-specific advice, taking  
into account past FI experiences  
(if any), Fund-specific rules,  
sector needs and final recipients  
profiles

Continuation of JASMINE  
microfinance support 2007-13



Distinct *fi-compass* work streams

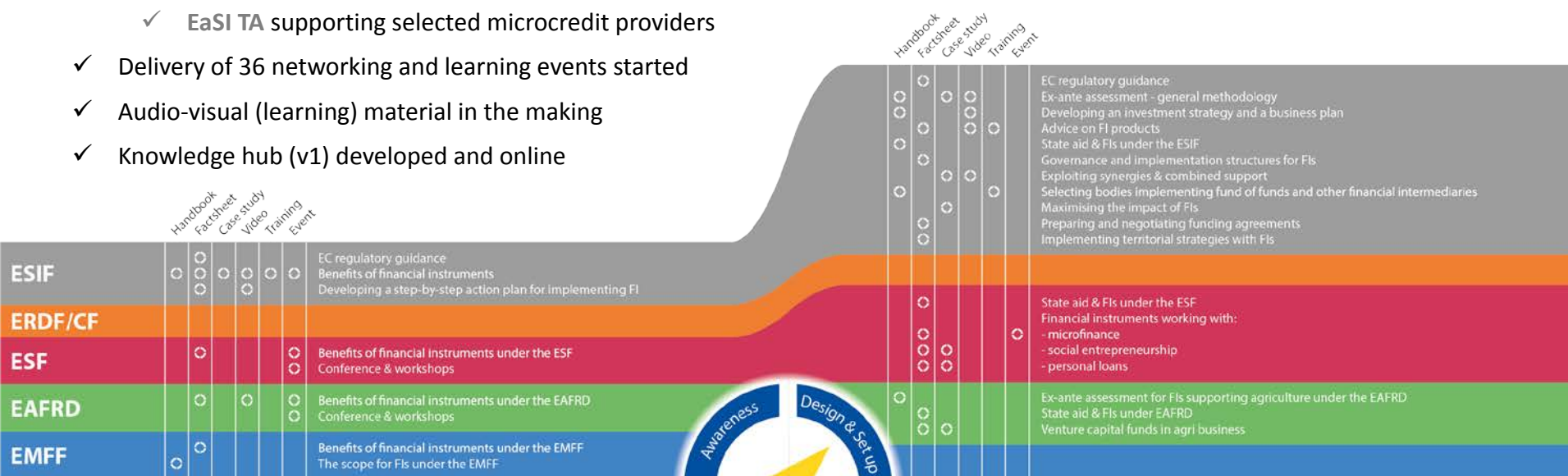
# Where do we stand?

## Status update

- ✓ Formal programme launch in January 2015
- ✓ First info brochures, case studies and manual published
- ✓ Further manuals & methodologies under way:
  - ✓ ESIF general guides for FI design phase close to publication; further manuals for the set-up phase being in advanced stage
  - ✓ Specific advisory products under way for **ESF**, **EAFRD** and **EMFF**
  - ✓ **EaSI TA** supporting selected microcredit providers
- ✓ Delivery of 36 networking and learning events started
- ✓ Audio-visual (learning) material in the making
- ✓ Knowledge hub (v1) developed and online

## Next steps

- ➔ Elaborate communications & capacity building strategy (with first pilot activities); subsequent roll-out
- ➔ Further develop knowledge hub functionalities, social media presence and quarterly newsletter
- ➔ Assessment of advisory needs to inform the development of subsequent products and tools





# fi-compass events calendar



- FI promotion, networking, exchange of experiences and learning
- Different types of events
  - EU conferences (ESIF general; EAFRD; ESF): 1-2 day events, up to 300 participants
  - ESI Fund-specific seminars (ERDF/CF; EAFRD; ESF); series of 3 events for each ESI-Fund in different EU locations, up to 100-120 participants
  - Member State-specific events (ESIF general tbc); 1 per MS, up to 80 participants
- Registration to be gradually opened on *fi-compass* website



# fi-compass knowledge hub - single entry point



[www.fi-compass.eu](http://www.fi-compass.eu)

## fi-compass quarterly newsletter (“the beacon”):

- April 2015 - <http://www.fi-compass.eu/content/beacon-april-2015-7>
- July 2015 - <https://www.fi-compass.eu/newsletter/beacon-july-2015>



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**Thank you**

[www.fi-compass.eu](http://www.fi-compass.eu)

