



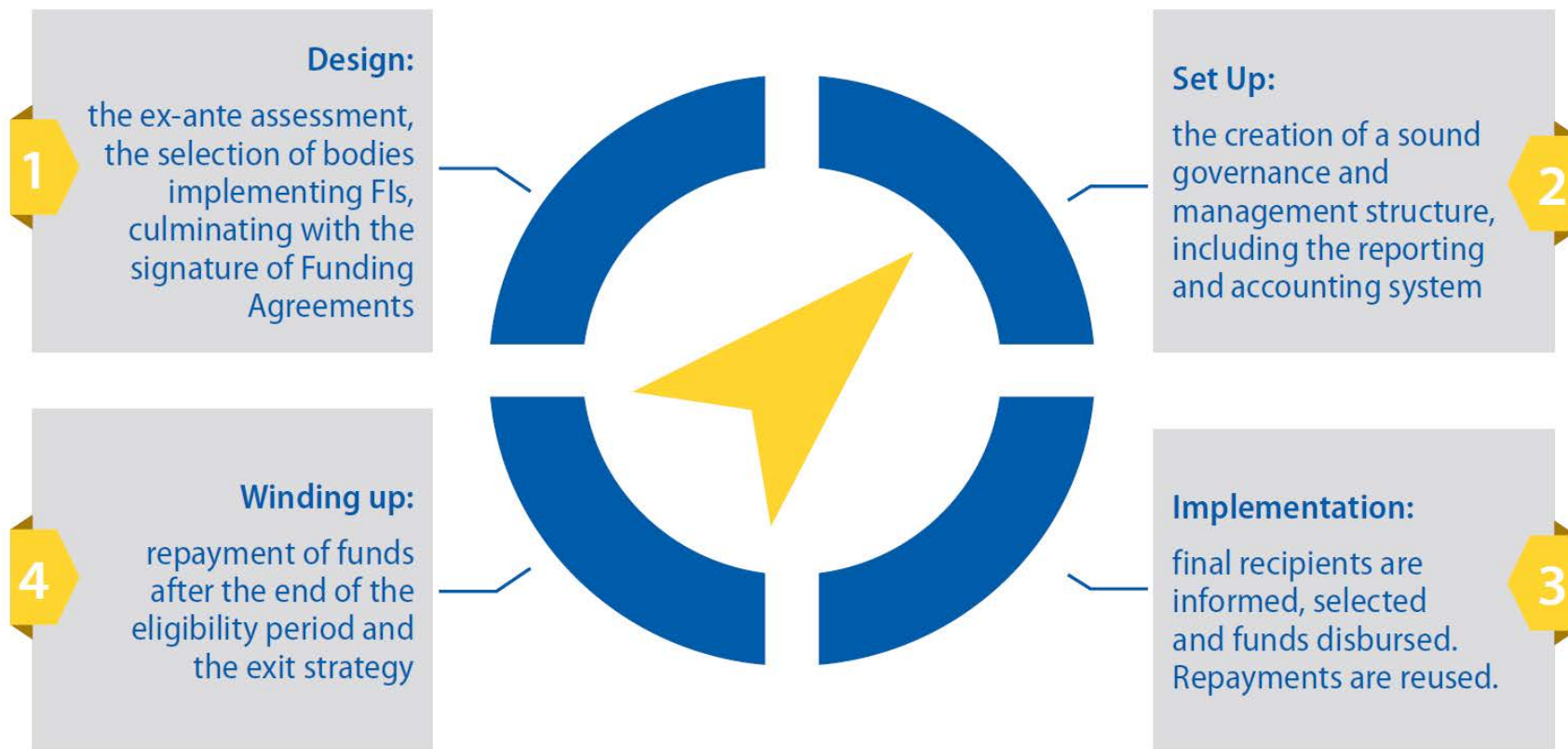
fi-compass advisory platform: Support for financial instruments under the EAFRD

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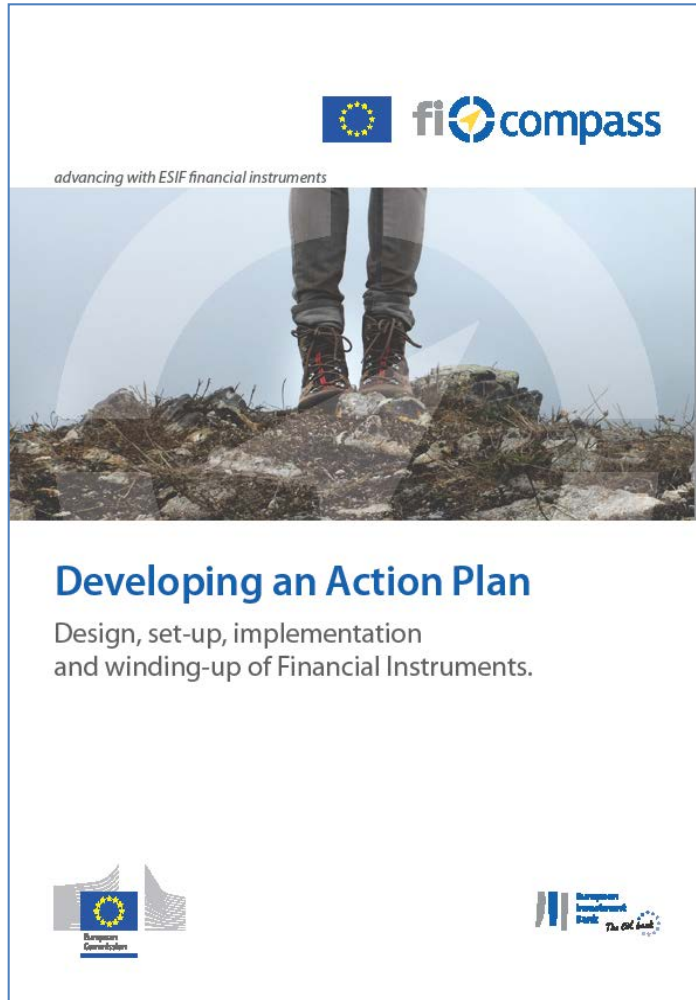
fi-compass: ESIF common work stream



the life-cycle stages of ESIF financial instruments



fi-compass: ESIF common guidance



- ✓ What is the lifecycle of a financial instrument?
- ✓ Which steps do I take?
- ✓ What other guidance/sources do I need to take into account?

Available now on fi-compass.eu
and at publications table



- ✓ What are the features of, and key differences between, loans, guarantee and equity products?
- ✓ What are the pros and cons of each product?

Available on fi-compass.eu
and a comparison table

More common guidance to come in 2015!





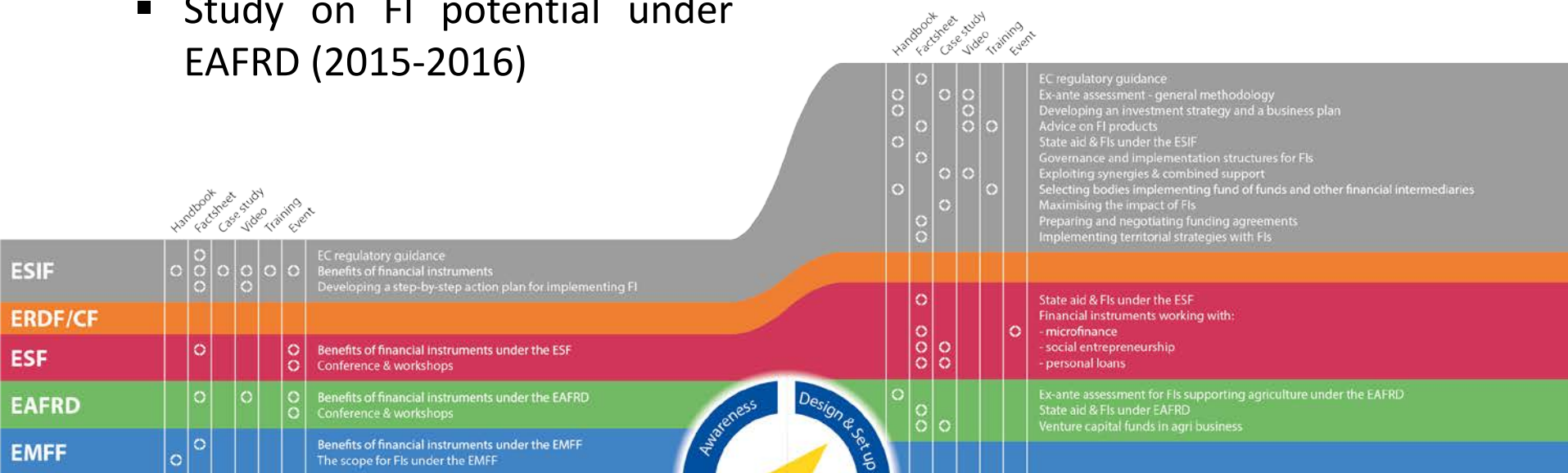
What can EAFRD stakeholders benefit from by end of the current workprogramme?

EAFRD specific guidance and support

- General awareness raising on EAFRD financial instruments
- Ex-ante assessment guidance
- State aid factsheet
- Venture capital funds in agri-business under EAFRD
- Study on FI potential under EAFRD (2015-2016)

Specific EAFRD events

- European conference, Dublin 23/24 June
- Vienna, 1 October 2015
- Riga, 29 October 2015



fi-compass knowledge hub - single entry point



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Looking for your way?

fi-compass is a unique platform for advisory services on financial instruments under the European Structural and Investment Funds (ESIF) and microfinance under the Programme for Employment and Social Innovation (EaSI).

WELCOME TO FI-COMPASS

fi-compass is a unique platform for advisory services on financial instruments under the European Structural and Investment Funds (ESIF) and microfinance under the Programme for Employment and Social Innovation (EaSI).

fi-compass is provided by the European Commission in partnership with the European Investment Bank.

fi-compass is designed to support ESIF managing authorities, EaSI microfinance providers and other interested parties, by providing practical know-how and learning tools on financial instruments. These will

ESIF Financial Instruments

Financial instruments co-funded by the European Structural and Investment Funds (ESIF) are an efficient way to invest in the growth and development of people and businesses across the EU. They can be set-up by Member States and regions to invest available ESIF funding through financial products such as loans, guarantees, equity and other risk-bearing mechanisms that support projects on the ground.

EaSI microfinance

EaSI microfinance is part of the Employment and Social Innovation (EaSI) Programme. It aims to increase the accessibility of finance for vulnerable groups, micro- and social enterprises.

ESIF

fi-compass offers general information, practical tools and learning opportunities that guide you - step-by-step - through the entire life cycle of ESIF financial instruments. Specific advice is

MRA

fi-compass multi-region assistance (MRA) will provide EU funding to co-operation projects of at least two managing authorities from different EU Member States which aim at assessing the possible use of ESIF

EaSI

fi-compass will offer institutional assessments and tailored training to selected microfinance providers, workshops to spread good practice in the wider European microcredit sector and a dedicated helpdesk.

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SEARCH

Search term required

Topic: -Any-

Theme: -Any-

Country: -Any-

SEARCH

UPCOMING EVENTS

27 MAY 15 Brussels
Financial Instruments for delivery of the ERDF and the Cohesion Fund

02 JUN 15 Vienna
Financial Instruments for delivery of the ERDF and the Cohesion Fund

09 JUN 15 Warsaw
Financial Instruments for delivery of the ERDF and the Cohesion Fund

See the calendar

NEWS

21 APR 15 The new advisory hub online
The new fi-compass webportal is NOW LIVE! The platform is offering a wide...

21 APR 15 The Investment Plan explained
This article explains the role of ESIF financial instruments in reaching...

21 APR 15 EaSI microfinance advice - Call for
Under fi-compass, selected European microfinance providers can benefit...

See the news

LATEST RESOURCES

Title

EC Regulatory Guidance (Guidance for Member States on Article 37(4) CPR, Support to enterprises/working capital)
EC

fi-compass Work Programme 2015

Case study (First Loss Portfolio Guarantee)

See all resources

VIDEO

02:12

iiiiii :: vimeo

www.fi-compass.eu

fi-compass newsletter #1: <http://www.fi-compass.eu/content/beacon-april-2015-7>

2016 and beyond? Need your views!



June 2015

ESIF common work stream

- Practical tools
- Comprehensive learning and capacity-building activities (including EAFRD learning programme)
- Awareness raising and community building (including web community of practice – Specific EAFRD space)
- Continuous *development of fi-compass* knowledge hub

Continue to address common issues, with increasing focus on the implementation stage of the financial instruments lifecycle and specific themes (thematic objectives)

EAFRD-specific work stream

- Forestry FIs (potentially mix - eg factsheets, case studies etc)
- Conference and Event series
- ‘How to’ brochure for FIs under EAFRD
- Factsheet (Role of local credit institutions)
- Scoping study (Phase 2)
- Emerging needs from the Scoping study to be considered (OTS...)
- ‘Targeted coaching’ service offering first steps/advanced ‘kits’
-?



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