



ESF Workshop







Ex-ante assessment: an investment in the future of the FI



Ex-ante assessment: Block 1, market



Combination / Policy Mix and understanding of the ECOSYSTEM – State aid implication



Ex-ante assessment: Block 2, delivery and management



Monitoring system



The Methodology tool box

Vol. III Thematic objective 3 Enhancing the competitiveness of SMEs, including agriculture, microcredit and fisheries

Vol. II Thematic objective 1 Strengthening research, technological development and innovation

Vol. I General Methodology All thematic objectives

Vol. V Urban + Territorial Financial instruments for urban and territorial development Already available at:

http://ec.europa.eu/regional_p olicy/index.cfm/en/funding/fina ncial-instruments/

Vol. IV Thematic objective 4 Supporting the shift to low-carbon economy



«Additional» tools





Workshop Objectives

- Have an understanding of the an ex-ante assessment
- The main components (Block 1 and Block 2)
- Potential sources of information
- Choices the MA can take, supported by the ex-ante assessment



Workout structure

Start: Rules of the game

- 1) Block 1: understand the market failure, coherence with the OP, financial market gaps, added value: find information, fill in the template
- \rightarrow Share results among the groups.
- Block 2: chose the option, the financial products, review any synergy with the OP: 2) find information, fill in the template

30 minutes

 \rightarrow Share results among the groups.

Please work as a group, many different tasks have to be performed so division of labour is essential

30 minutes



The ex-ante assessment template

Block 1	Block 2
1. understand the market failure	1. choose the right implementation option
2. coherence with the OP	2. financial product
3. financial market gaps	3. potential target and indicators
4. added value of a FI	 possible synergy with the OP (grants)



At your disposal

Economic Financial analysis

Market failure, financial market gap, added value

The OP

Coherence with the OP, and synergy with grants

Key characteristics of FI	The evaluation
Application of FIs in the ESF	Added value in relation to 2007-
context	2013 grants