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Commission



Agriculture
and Rural
Development

Programming Financial Instruments in RDPs 2014 - 2020

Martin Scheele
HoU, DG AGRI / H1

***First European EAFRD fi-compass
conference on Financial instruments***
Dublin, 24 June 2015

Challenges and Opportunities



**Habitats
Biodiversity**

**Culture
and Values**



Food



**Energy
Biomass**



Climate Change

**Economic
Viability**

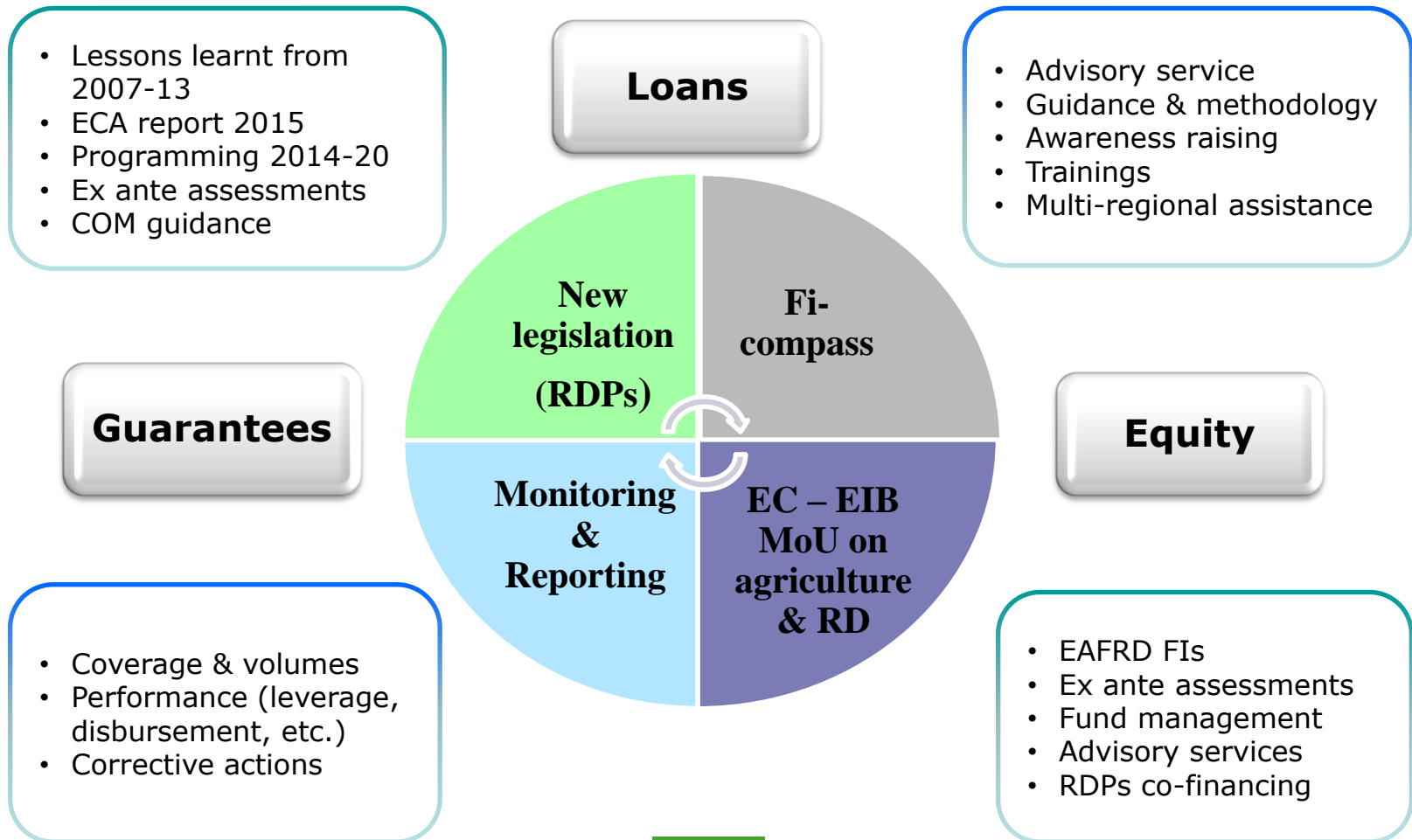
**Rural
Context**



**Resource-
management**



EAFRD Financial Instruments 2014-2020





EAFRD Objectives Concerning Financial Instruments

- Growth & employment impacts and re-enforced sustainability
- Release budget constraints
- Diversify support options available to RD/EAFRD beneficiaries
- Increase substantially the use of financial instruments:
 - in terms of budget
 - territorial coverage
 - supported types of investment
 - reaching all potential beneficiaries/sectors
- ESIF objective: at least doubling the 2007-2013 FI amounts

Operational provisions:

- Ex-ante assessments on FI for every programme area (ECA recommendation on FI 2014-2020)
- Support provided by FI-compass and by developing products under the EC-EIB MoU for agriculture and rural development

Features of the New Legal Provisions

Various support & implementation options

- ✓ Contributions to (existing) national/regional instruments
- ✓ Contributions to trans-national or cross-border funds
- ✓ Fund of funds “concept”
- ✓ Simpler implementation mode (selection by fund manager)
- ✓ Co-operation with funds set up under the ERDF
- ✓ Contributions to EU-level instruments

Synergy & complementarity with other policies and funds

Multi-funded projects

Greater choice of governance settings

- ✓ National/regional public bodies
- ✓ Bodies governed by private law
- ✓ EIB/EIF
- ✓ Other International Financial Institutions
- ✓ Managing Authorities (only loans and guarantees)

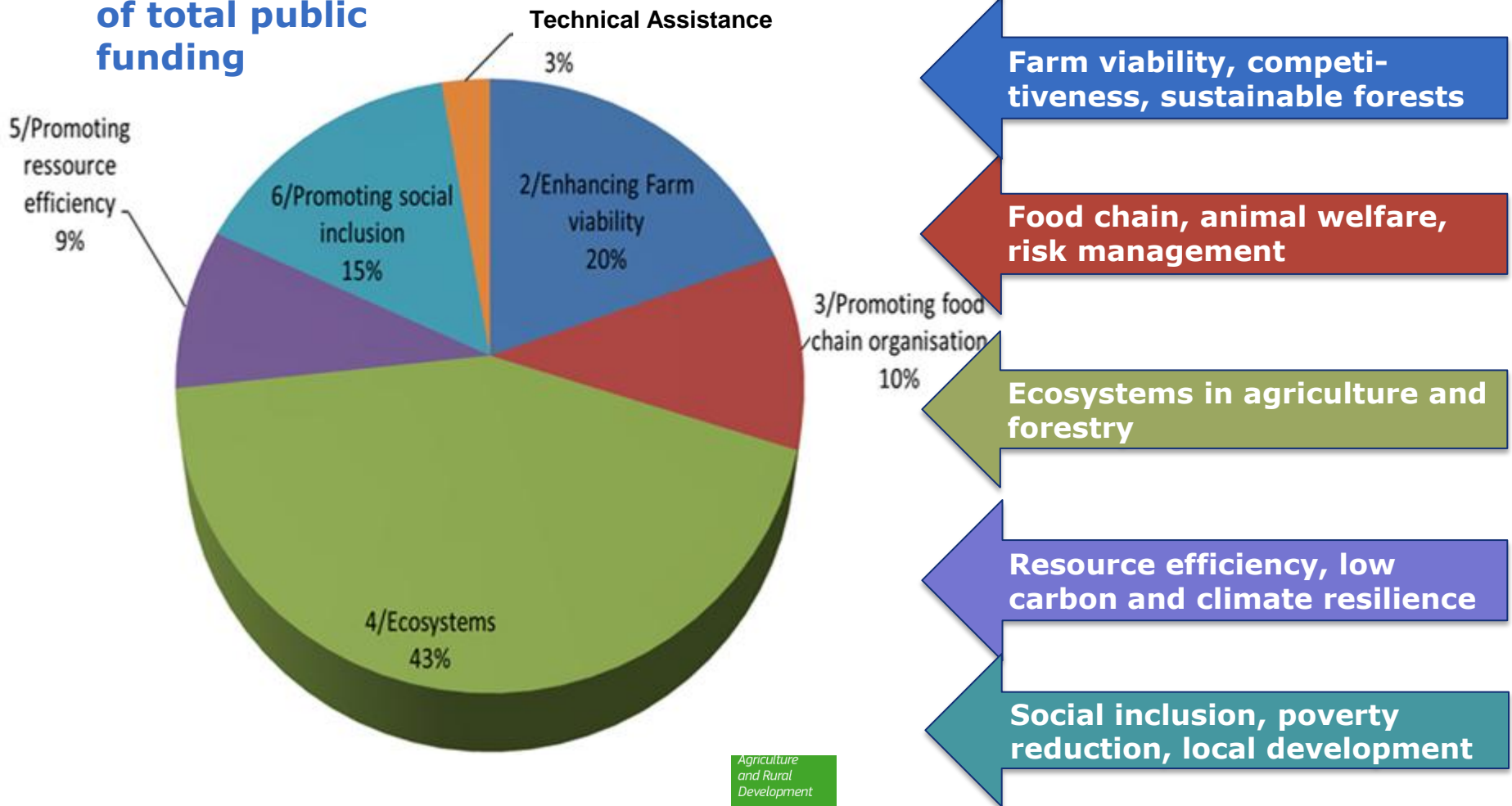
Experience

Leverage

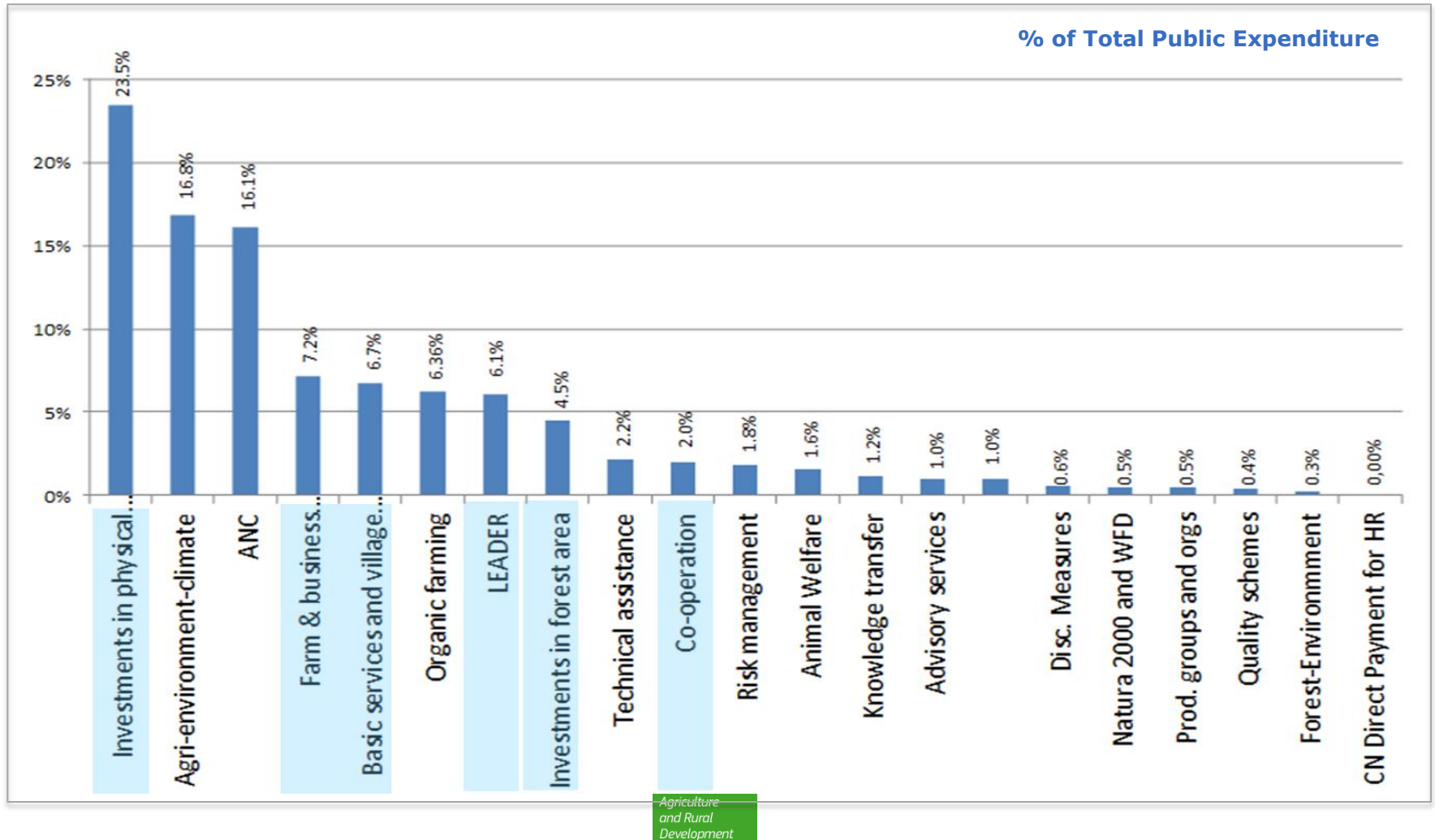
Value-added

Share of funds per RD priority

€ 161 billion
of total public
funding

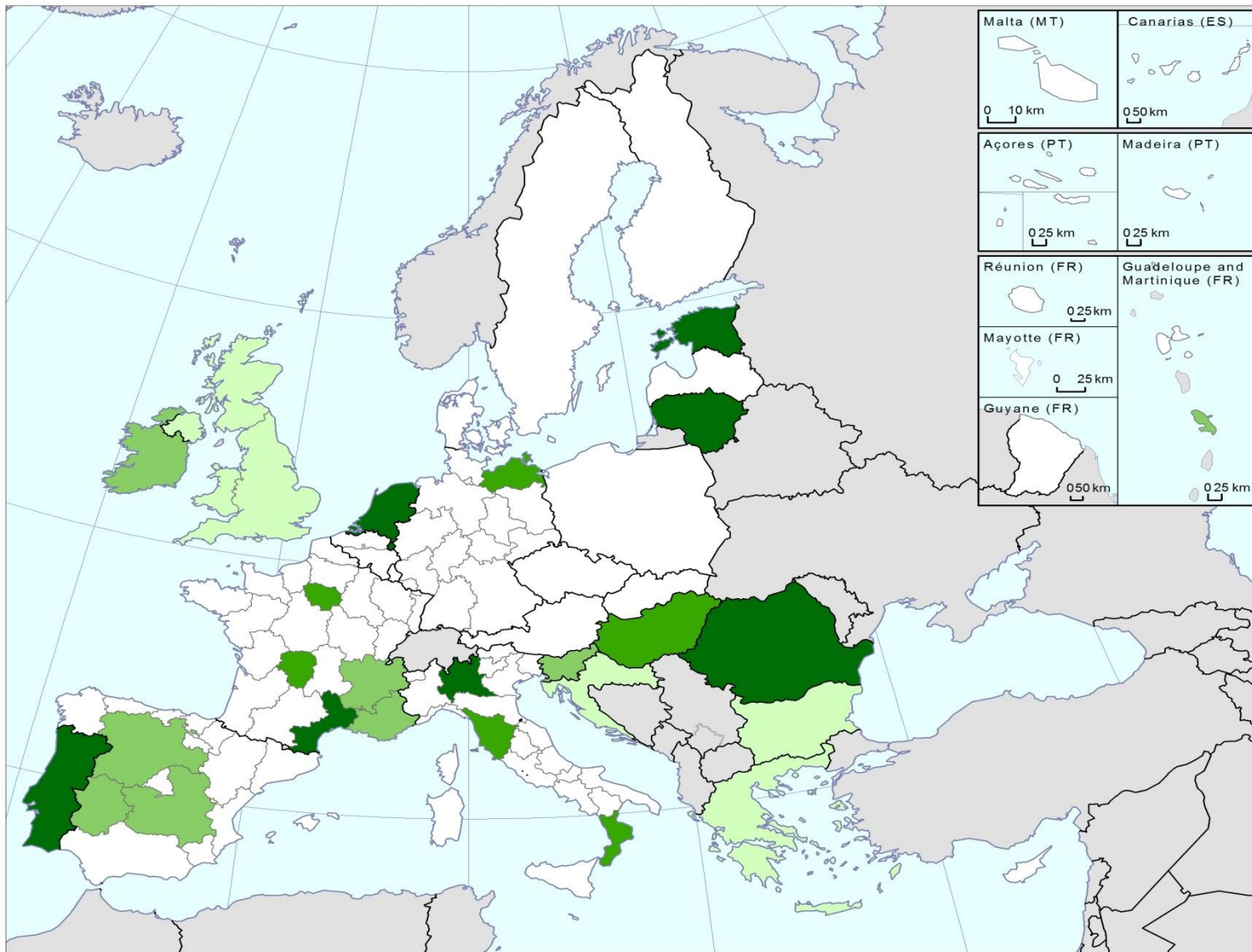


Allocation of Funds per Measure





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Ex ante assessments for financial instruments undertaken by June 2015

- Completed
- Advanced
- In progress
- Expressed interest
- Not considered

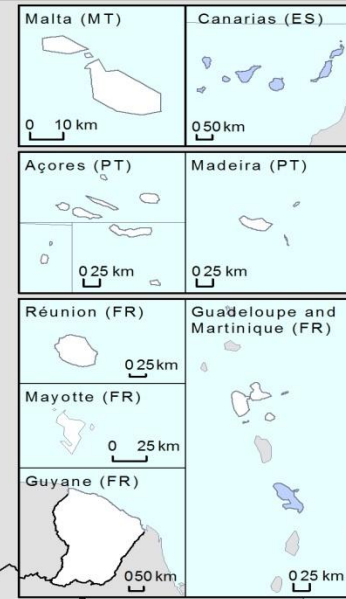
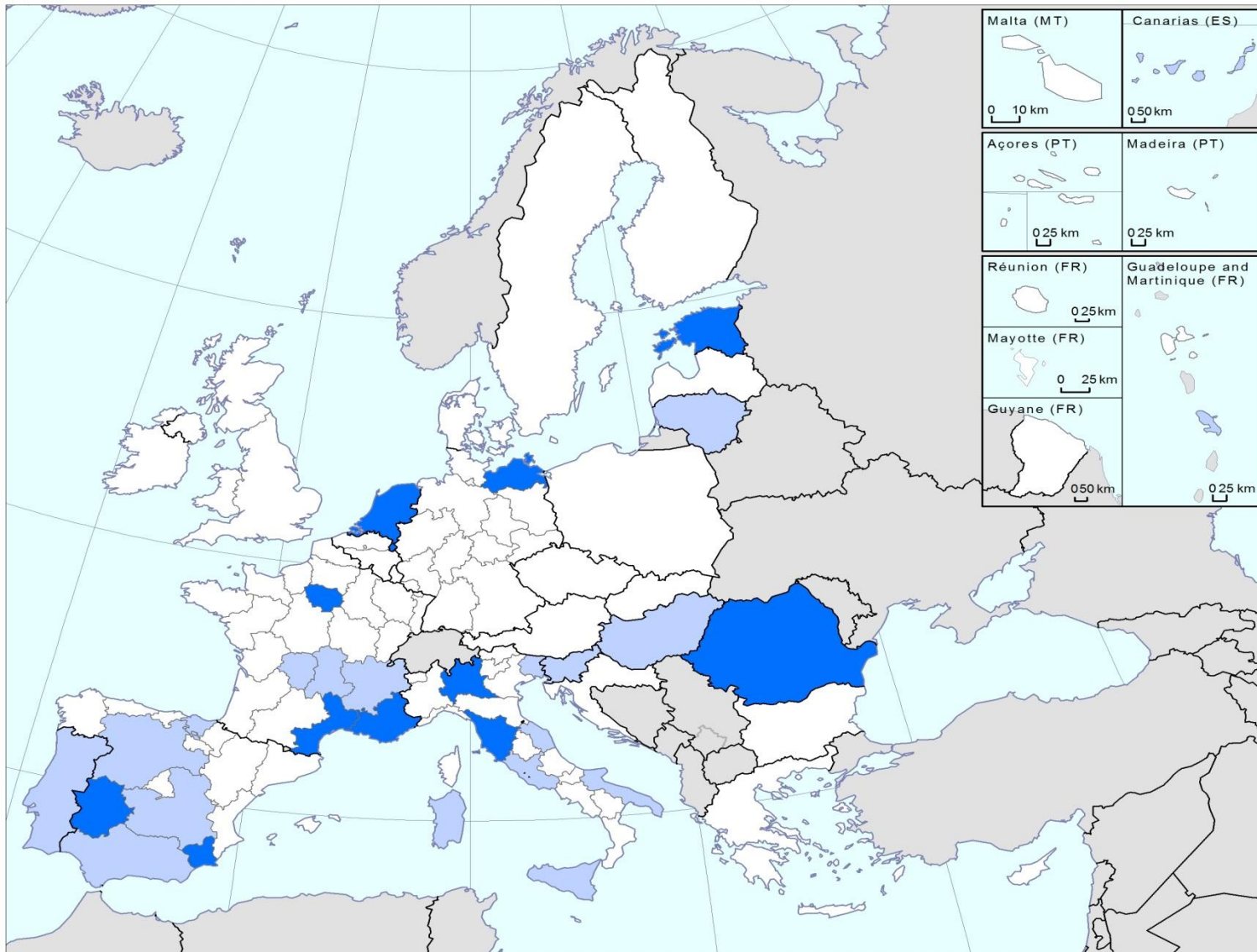
Source:
DG AGRI - H1
Year:
2015

Cartography:
DG AGRI GIS-Team 06/2015

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0 125 250 500 750 km

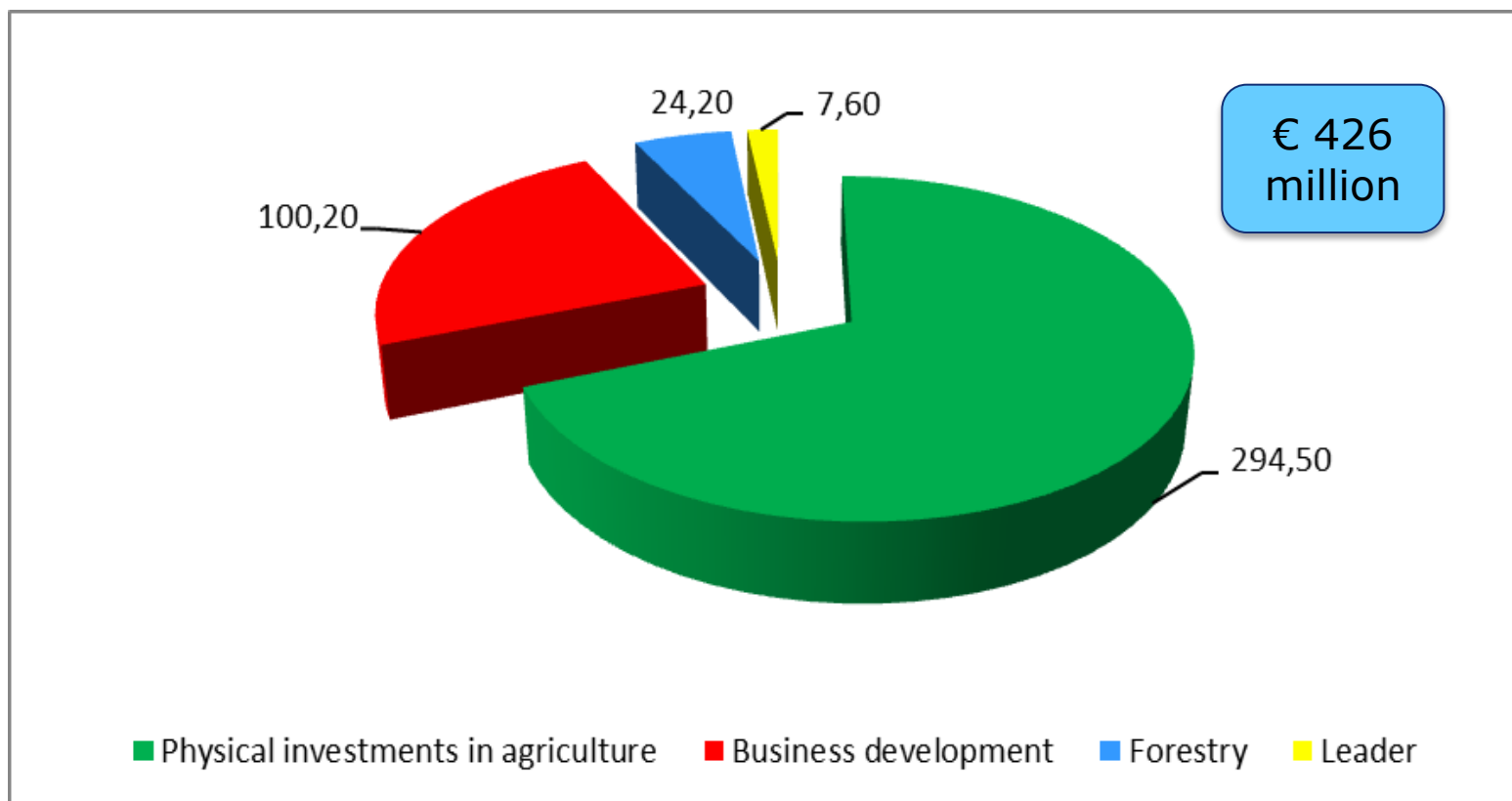


Programming of financial instruments by June 2015

- Fully programmed FIs
- FIs mentioned but not fully programmed
- No FIs

Source:
DG AGRI - H1
Year:
2015
Cartography:
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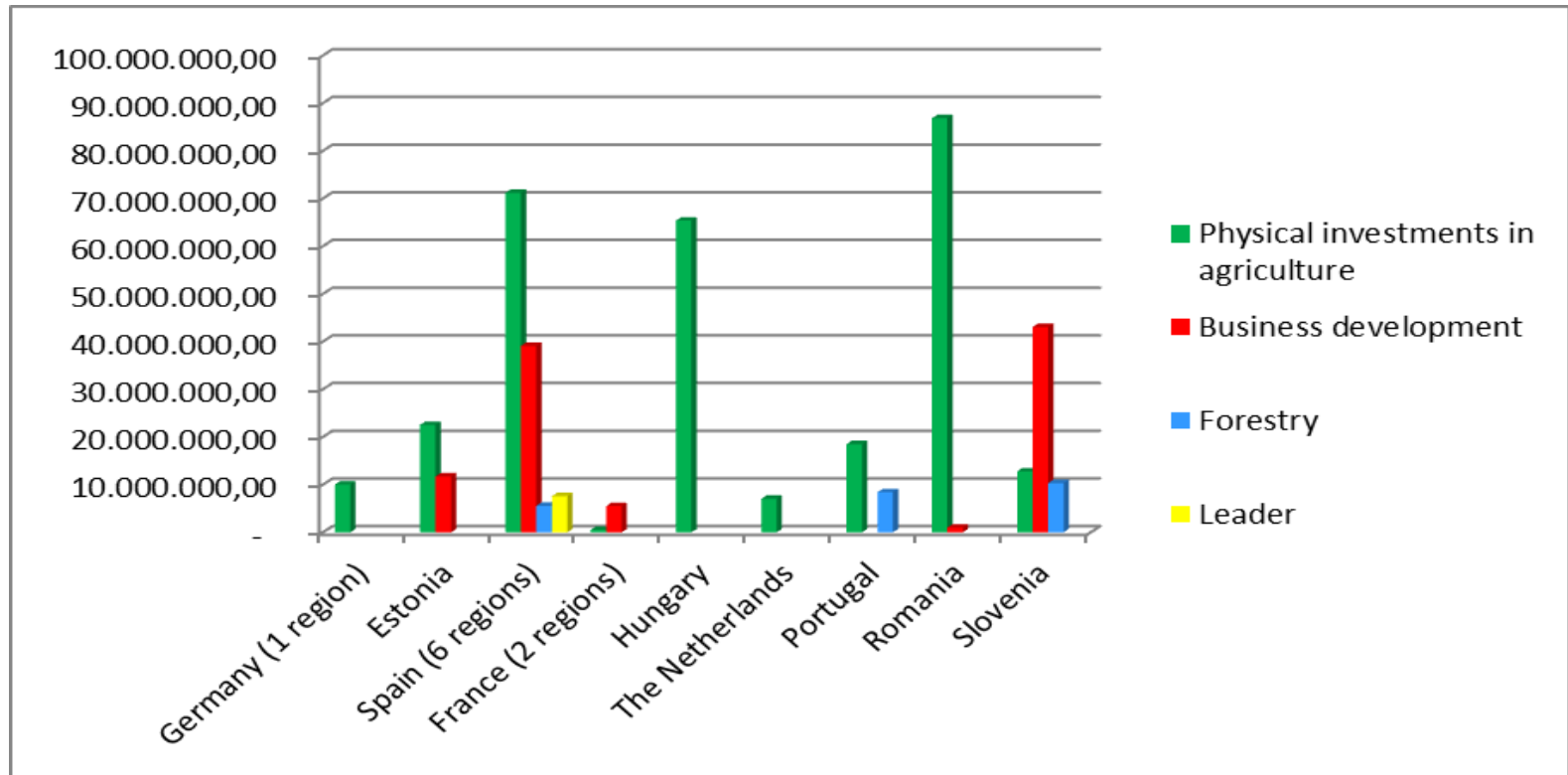
Planned EAFRD Budget for FIs per Measure in Million Euro (preliminary SFC data)





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Planned EAFRD Budget for FIs per MS and Measure in Million Euro, Including First Modifications (preliminary SFC data)





EAFRD-specific "fi-compass" Products

2015

- Guidance on ex-ante assessments for FIs in agriculture under the EAFRD
- Factsheet on State Aid - Implications for FIs under the EAFRD
- Factsheet on venture capital funds in agri-business under EAFRD
- Actions on awareness raising and promotion of EAFRD-specific FIs
- Study on programming of FI supported by the EAFRD

2016 [tbc]

- Study on programming FIs under EAFRD [continuation]
- Off the Shelf Instrument under EAFRD [RE/EE, shifted from 2015]
- Options for FIs for forestry
- Technical & methodological support to MA through experts
- Reporting on FIs
- Trainings, awareness raising, etc.

Information Actions on EAFRD-specific FIs

➤ *Macro-regional EAFRD workshops on FIs*

- ✓ Where – Barcelona, Vienna, Riga
- ✓ When – October – November 2015
- ✓ Who – Neighbouring regions/MS, local decision-makers, managing authorities, financial intermediates, local stakeholders,
- ✓ Content – Technical, FI in general

➤ *National fi-compass events, incl. EAFRD*

- ✓ Where – All EU capitals
- ✓ When – September – 2015 – April 2016
- ✓ Who – local decision-makers, managing authorities, financial intermediates, local stakeholders,
- ✓ Content – Technical, FI in general



Outlook

- *RDP Programming 2014-2020*
 - Programmes' modifications to accommodate new FIs
 - Discussions with MS on programming of FIs
 - Promoting FI ex ante assessments in all programme areas in 2015-2016
- *Work-programme 2014-2016 MoU on agriculture and rural development*
 - Launch of first products this year – agriculture & forestry FI schemes
- *Implementation of actions under "fi-compass"*
 - 5 EAFRD-specific products in 2015
 - Preparation of 2016-2017 "fi-compass" work-programme
 - Call for applications under Multi-regional assistance [2,83 million euro]
- *3 macro-regional EAFRD events and 28 national fi-compass events*
- *Continued cooperation with EIB on stimulating growth and jobs in agriculture, agri-food and rural development*



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Thank you for your attention!