



## fi-compass ESF+ workstream

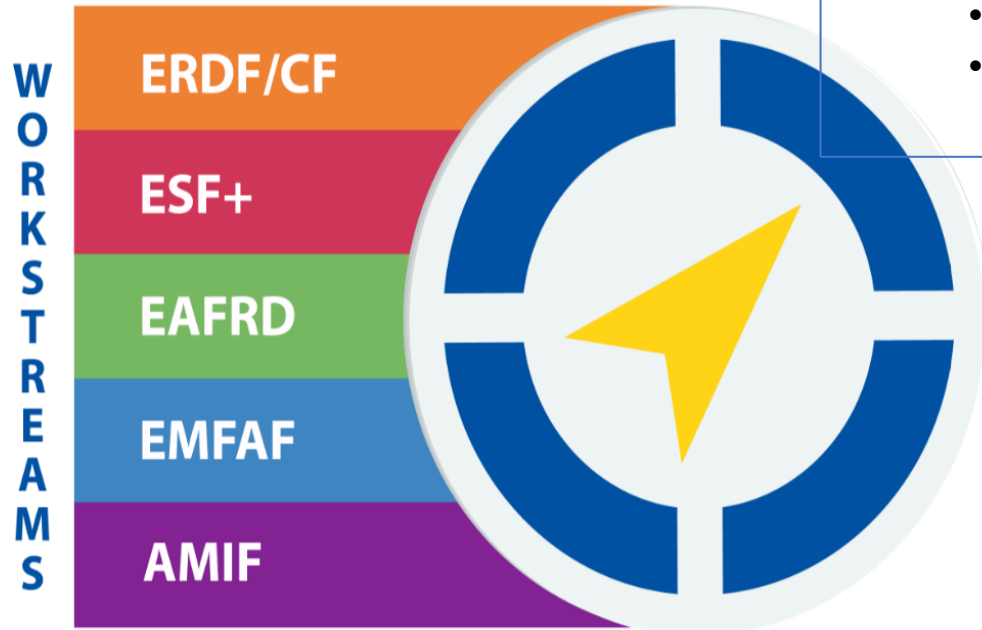
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Financial Instruments Advisor,  
European Investment Bank

 #ficompass



# What is fi-compass advisory platform?

Offer for ESF+ managing authorities and stakeholders



- **Awareness raising and capacity building events, delivered face to face and via digital platforms**
  - Targeting MAs but also financial intermediaries and other stakeholders in the private sector
  - Raise awareness on the new legal framework and address specific topics
  - Facilitate knowledge sharing and peer-to-peer exchanges

- **Learning opportunities - studies and other guidance material**
  - Focus on new policy priorities, such as climate action and digitalization
  - Case studies, factsheets and brochures
  - Videos and podcasts

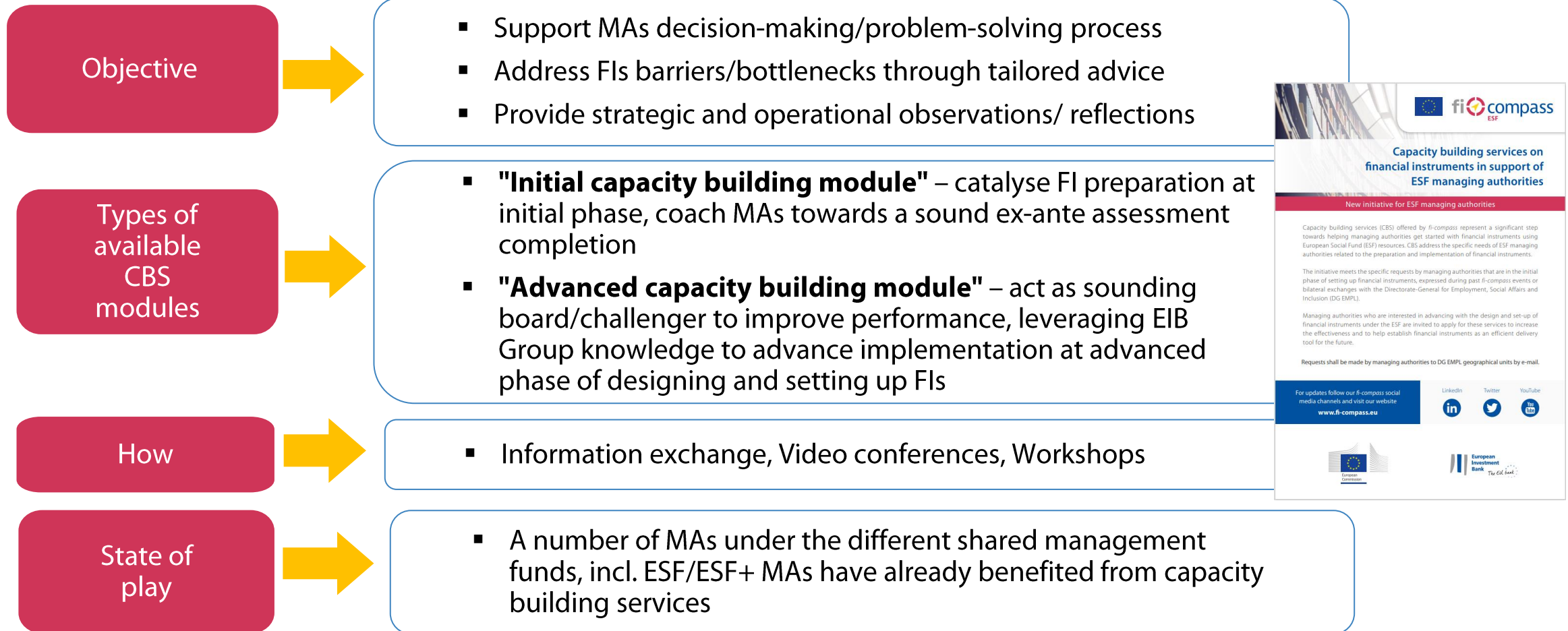
## **Capacity Building Services for ESF+ MAs**

Support MAs in the preparation of their ESF+ programme FIs, based on level of knowledge/experience and specific areas of interest, e.g.:

- ✓ main features, pros & cons of different types of FIs;
- ✓ showcase current experiences to inspire MAs;
- ✓ more bilateral support for interested MAs.

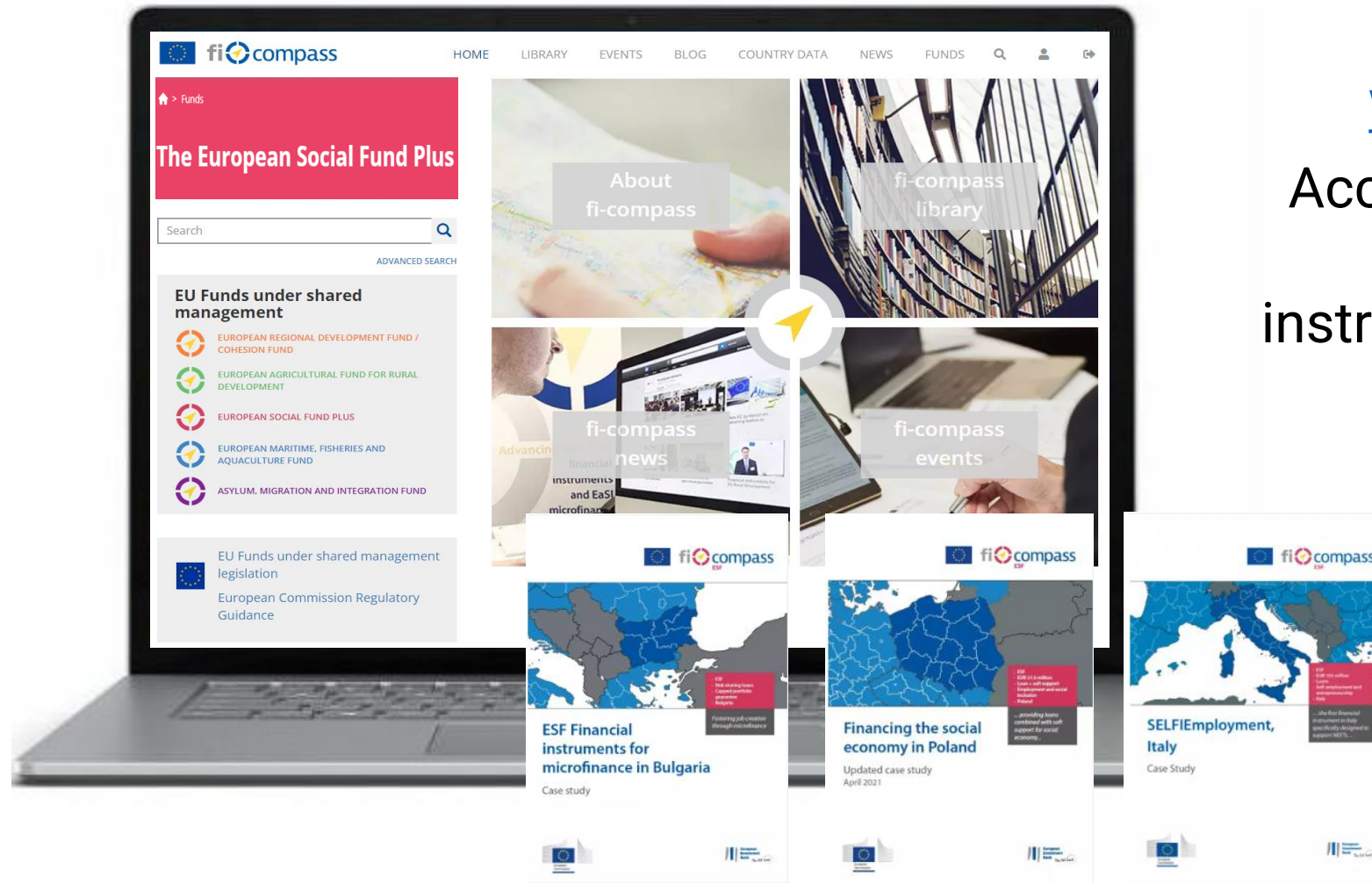
# fi-compass Capacity Building Services for ESF+ MAs

Helping managing authorities get started with financial instruments



# fi-compass advisory support for financial instruments

A broad spectrum of tools to support stakeholders wanting to learn more on FIs



[www.fi-compass.eu](http://www.fi-compass.eu)

Access to one-stop-shop for resources on financial instruments in the 2021-2027 Multiannual Financial Framework (MFF)

# Activities in progress

Upcoming publications and other activities

1

## WBO Study

- Study exploring potential for using ESF+ fund to support workers' buyout
- Featuring case study experiences in 4 Member States (IT, SI, ES, FR)
- Expected in H2/2024 to be followed by an event in Spain in beginning of 2025

2

## ESF+ Factsheet

- Factsheet on combination of ESF+ FIs with grants
- Showcasing existing practical examples from CZ, MT, PL
- Expected publication in the autumn of 2024

3

## FI Handbook for ESF+ MAs

- Handbook Financial Instruments under the ESF in the 2021 – 2027 period
- Explaining the “nuts and bolts” regarding ESF+ FIs
- Expected publication in the autumn of 2024

# fi-compass ESF+ outlook

Focus and ideas

1

## Building capacity

Helping ESF+ MAs advance with FI in 2021-2027

2

## Microfinance and social entrepreneurship

Fostering cooperation at EU and local level

3

## Peer learning

Showcasing best practices (but not only)

4

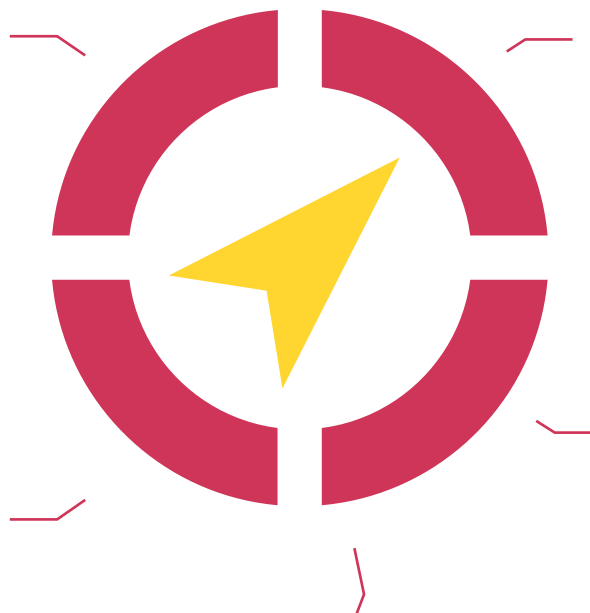
## Communication

Publications, newsletters, videos and social media

5

## Rationalise Funds

Explore synergies with IEU and other national/EU level initiatives





**Thank you!**

[www.fi-compass.eu](http://www.fi-compass.eu)

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