



Programming Financial Instruments in RDPs 2014 - 2020

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*EAFRD fi-compass seminar on
Financial instruments
Vienna, 1 Oct 2015*

Agriculture
and Rural
Development

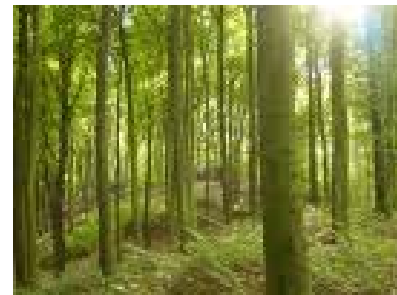
Challenges and Opportunities



Environmental Services



Food



Energy Biomass



Rural Tourism



Climate Change



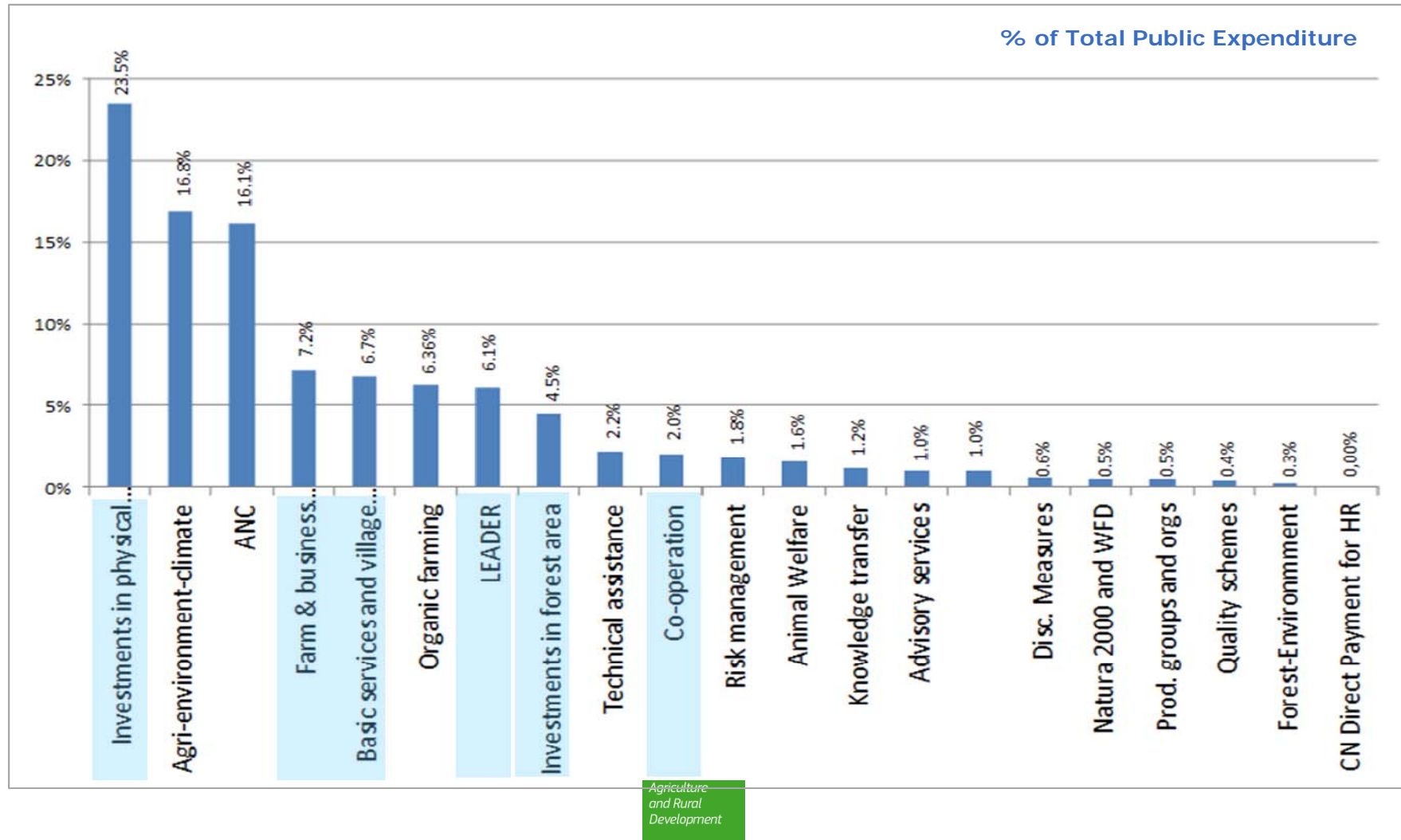
Rural Economy



Resource-management



Allocation of Funds per Measure





EAFRD Objectives Concerning Financial Instruments

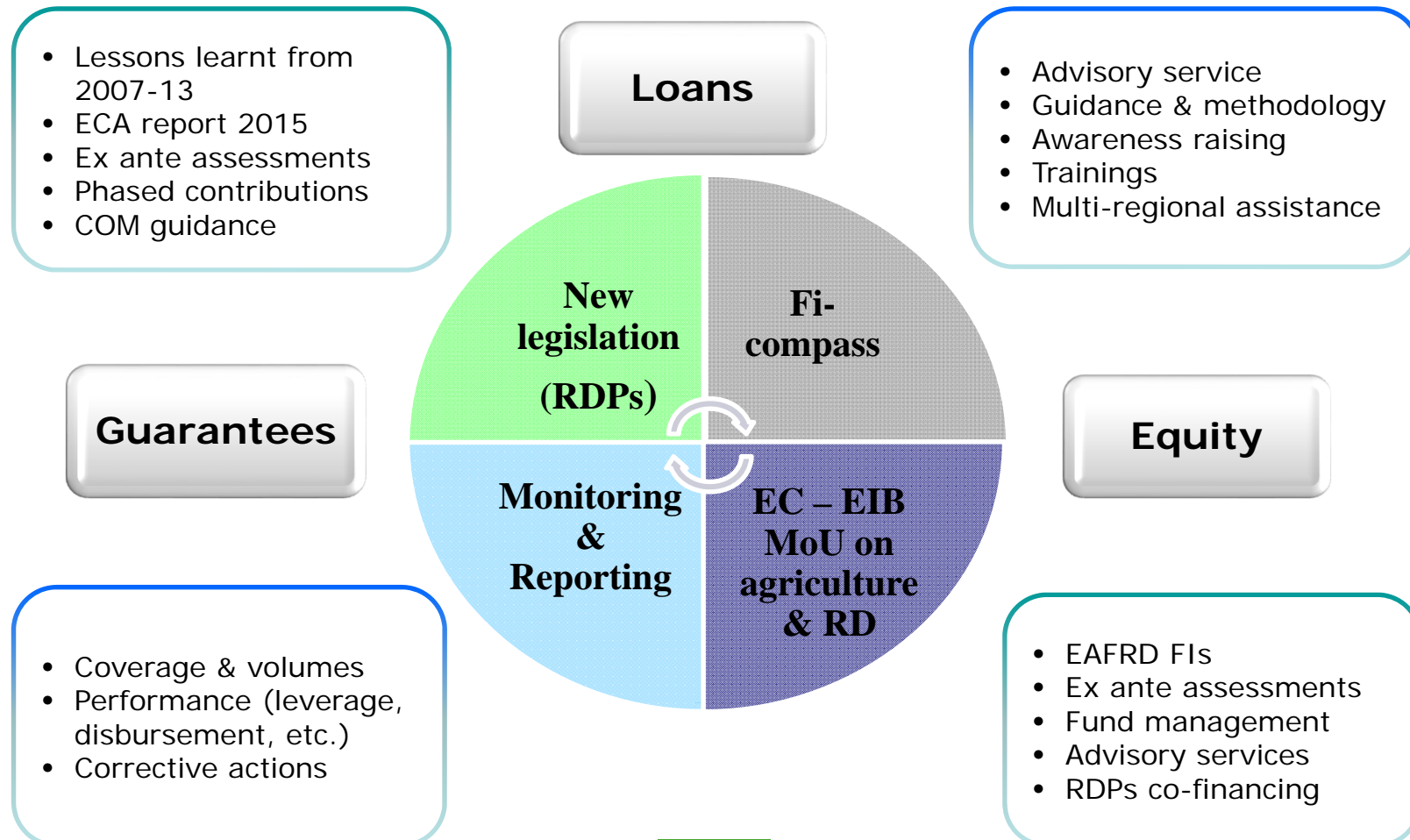
Overall objectives:

- Growth & employment impacts and re-enforced sustainability
- Release budget constraints (leverage)
- Diversify support options available to RD/EAFRD beneficiaries

Operational objectives:

- Increase substantially the use of financial instruments (*budget, territorial coverage, types of investment and beneficiaries*)
- ESIF objective: at least doubling the 2007-2013 FI amounts

EAFRD Financial Instruments 2014-2020





A wider Range of Implementation Options

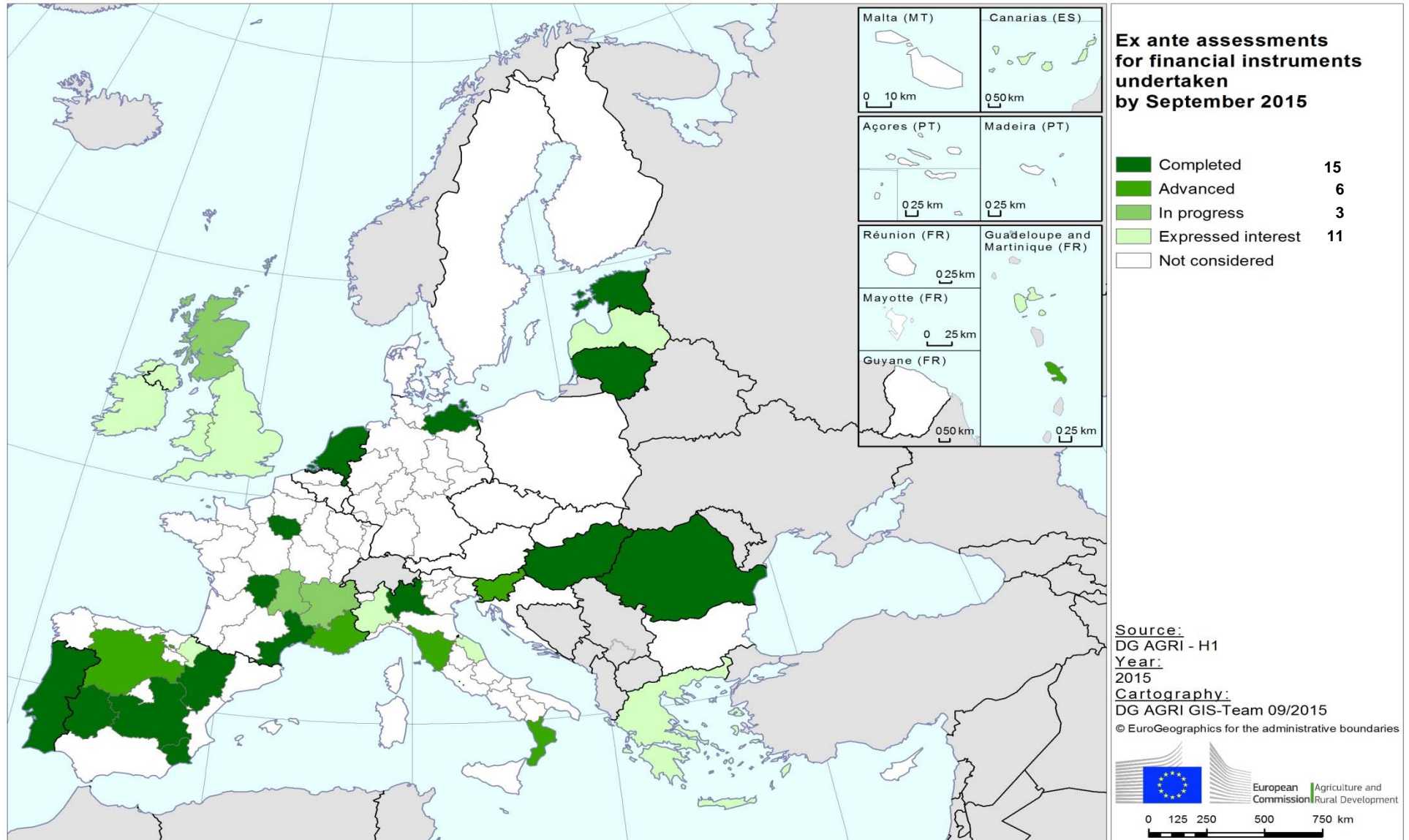
Various support & implementation options

- ✓ Contributions to (existing) national/regional instruments
- ✓ Contributions to trans-national or cross-border funds
- ✓ Fund of funds “concept”
- ✓ Simpler implementation mode (selection by fund manager)
- ✓ Co-operation with funds set up under the ERDF
- ✓ Contributions to EU-level instruments

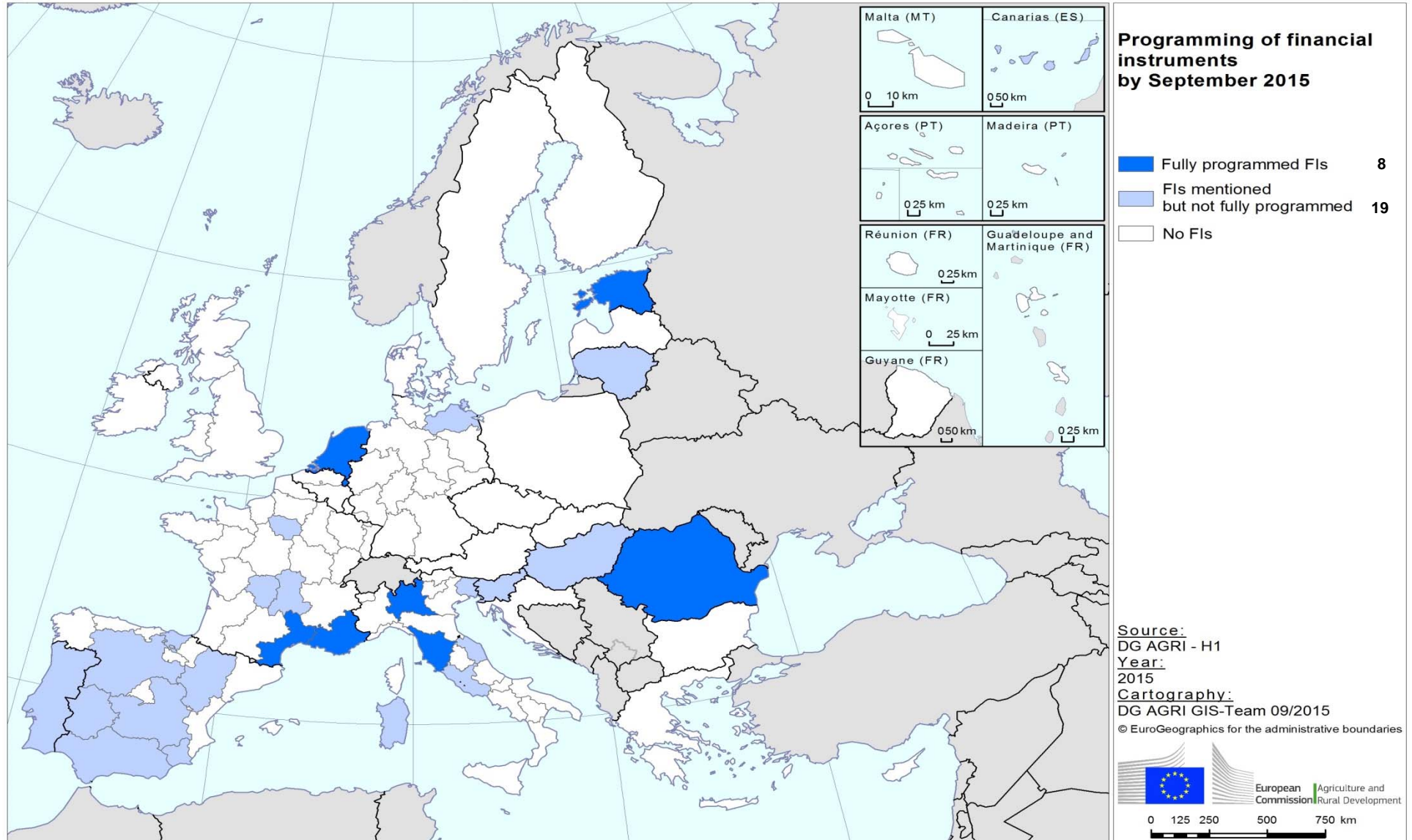
Greater choice of governance settings

- ✓ National/regional public bodies
- ✓ Bodies governed by private law
- ✓ EIB/EIF
- ✓ Other International Financial Institutions
- ✓ Managing Authorities (only loans and guarantees)

State of Play: Ex ante Assessment

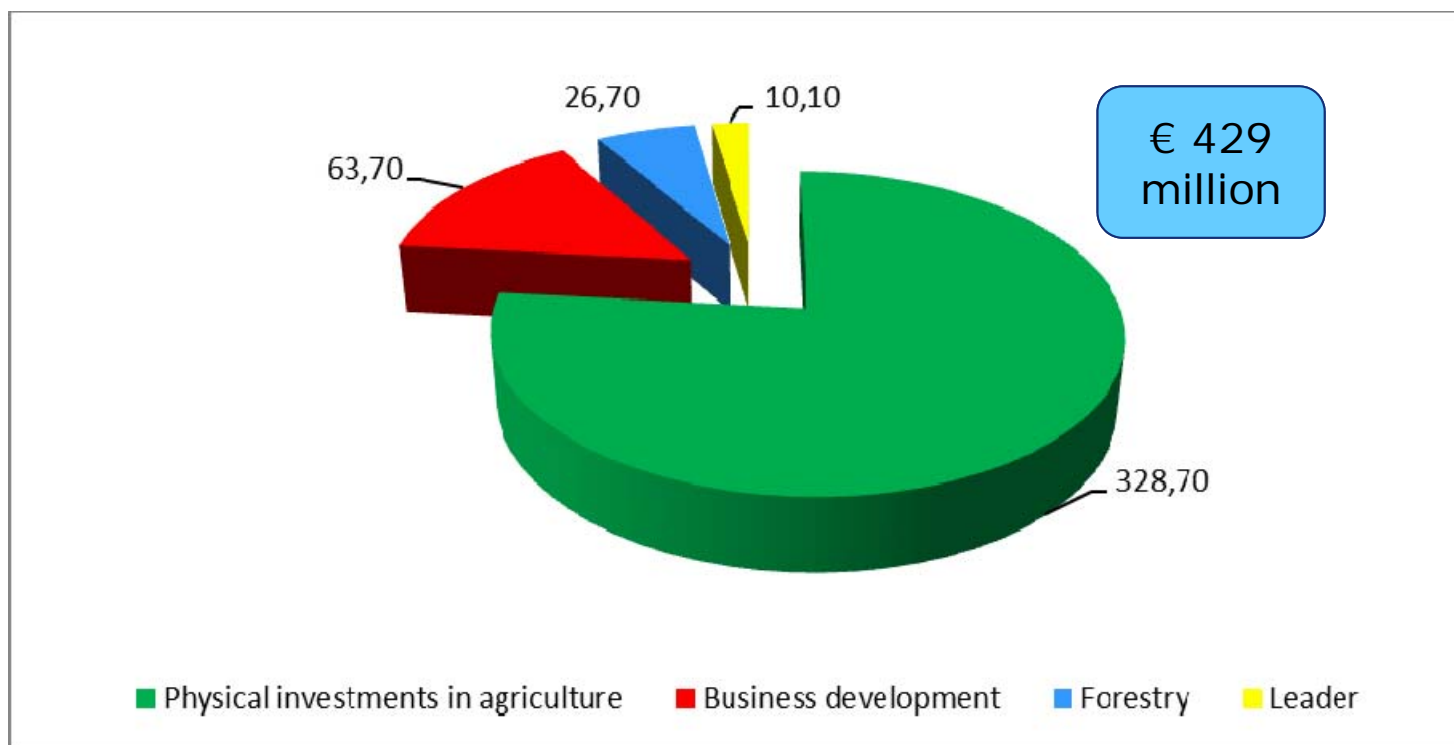


State of Play: Programming of FIs



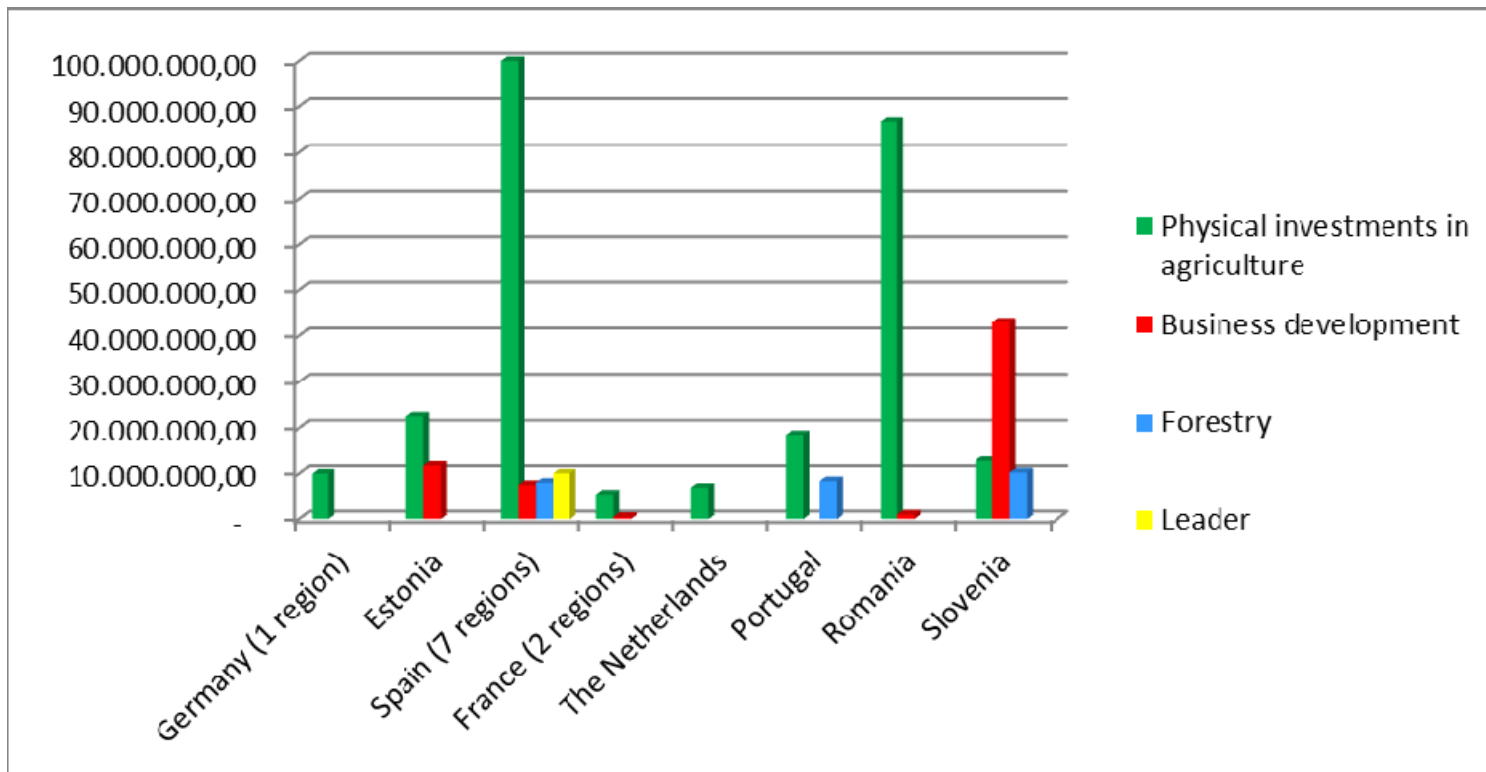


Planned EAFRD Budget for FIs per Measure (preliminary)





Planned EAFRD Budget for FIs per MS and Measure (preliminary)





EAFRD-specific "fi-compass" Products

Ongoing

- Guidance on ex-ante assessments for FIs in agriculture under the EAFRD
- EAFRD-specific Factsheets: State Aid; venture capital funds
- Actions on awareness raising and promotion of EAFRD-specific FIs
- Study on programming of FI supported by the EAFRD (continued)

Planning

- Targeted coaching on FI for EAFRD managing authorities
- Further work on design of FI (forestry, credit facility)
- Off the Shelf Instrument under EAFRD (renewable energy, energy efficiency)
- Trainings, awareness raising, etc.



Information Actions on EAFRD-specific FIs

- *Macro-regional EAFRD workshops on FIs in 2015*
 - ✓ Where – Vienna, Riga
 - ✓ When – October 2015

- *Macro-regional EAFRD workshops on FIs in 2016*
 - ✓ Where – up to six capitals
 - ✓ When – April – December 2016

- *National fi-compass events, incl. EAFRD*
 - ✓ Where – EU capitals
 - ✓ When – September – 2015 – April 2016



Outlook

- *RDP Programming 2014-2020*
 - Programmes' modifications to accomodate new FIs
 - Promoting FI ex ante assessments in all programme areas in 2015-2016
- *Work-programme 2014-2016 MoU on agriculture and rural development*
 - Launch of first products – agriculture & forestry FI schemes
 - Discussions on Credit Facility [Loan Fund] for agriculture
- *Continued implementation of actions under "fi-compass"*
 - Preparation of 2016-2017 "fi-compass" work-programme
 - Continued conceptional work on FIs
 - 3 macro-regional EAFRD events and 28 national fi-compass events



Thank you for your attention!
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