



European
Commission



Agriculture
and Rural
Development

EAFRD support for Financial Instruments in 2014 – 2020

State of play

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dHoU, DG AGRI / H1

**EAFRD fi-compass seminar on
Financial instruments**
Rome, 13 June 2016

Challenges and Opportunities



**Habitats
Biodiversity**

**Culture
and Values**



Food



**Energy
Biomass**



Climate Change

**Economic
Viability**

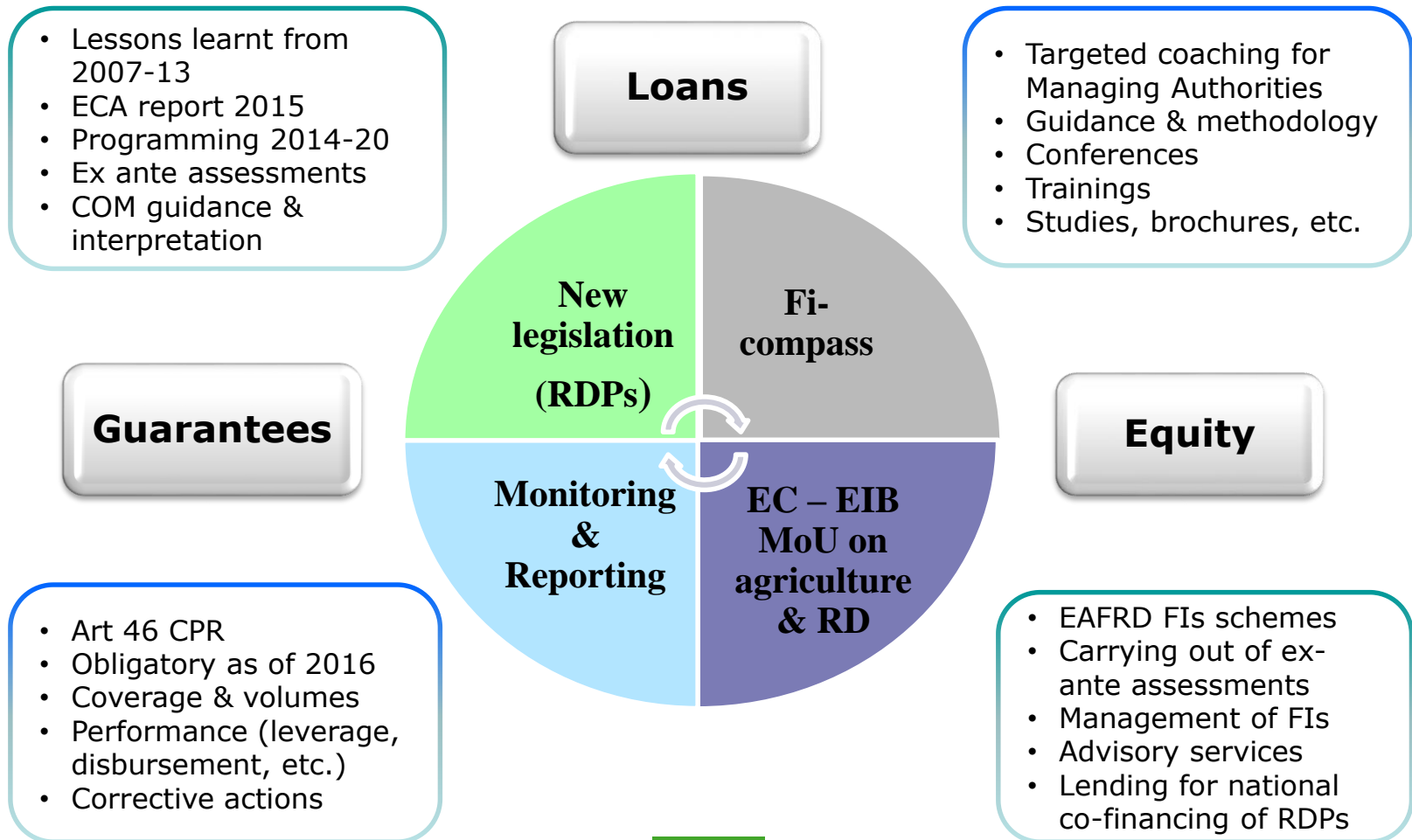


**Rural
Context**

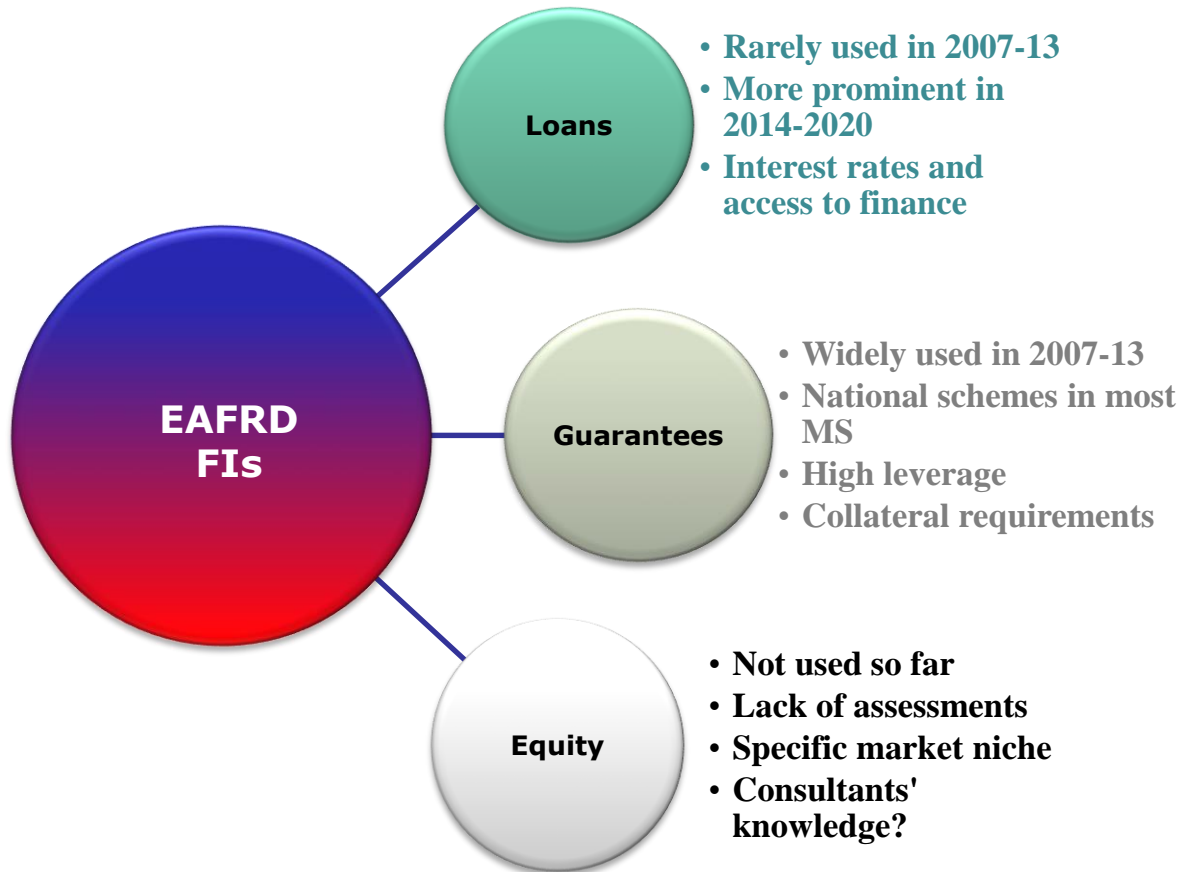
**Resource-
management**



EAFRD Financial Instruments 2014-2020



EAFRD Financial Instruments 2014-2020



By now:

- Only 1 operational FI (EE)
- Limited # of programmed FIs
- No transfers to EU-level FIs



EAFRD and Financial Instruments

Policy aim: Increase substantially the use of FIs in terms of:

- Budget
- Geographical coverage
- Supported types of investment (SMEs, infrastructure)

ESIF objective: at least doubling the 2007-2013 amounts for FIs

DG AGRI aim: go beyond and do more



EAFRD advantages for FIs (in comparison with 2007-2013)

- *Simplified programming*
- *Higher EAFRD contribution rate [voluntary]*
 - By 10 percentage points for national / regional FI [shared management]
 - Up to 100% for contributions to EU-level FIs
- *Greater choice of Fund managers*
 - EIB Group, international bodies, etc.
- *Greater choice of FI structures*
 - Fund of Funds, Trans-national, cross-border, with other ESI Funds, etc.
- *Combination with EFSI*
 - Investment platforms



Simplification process – R 2016/669

[amending R 808/2014]

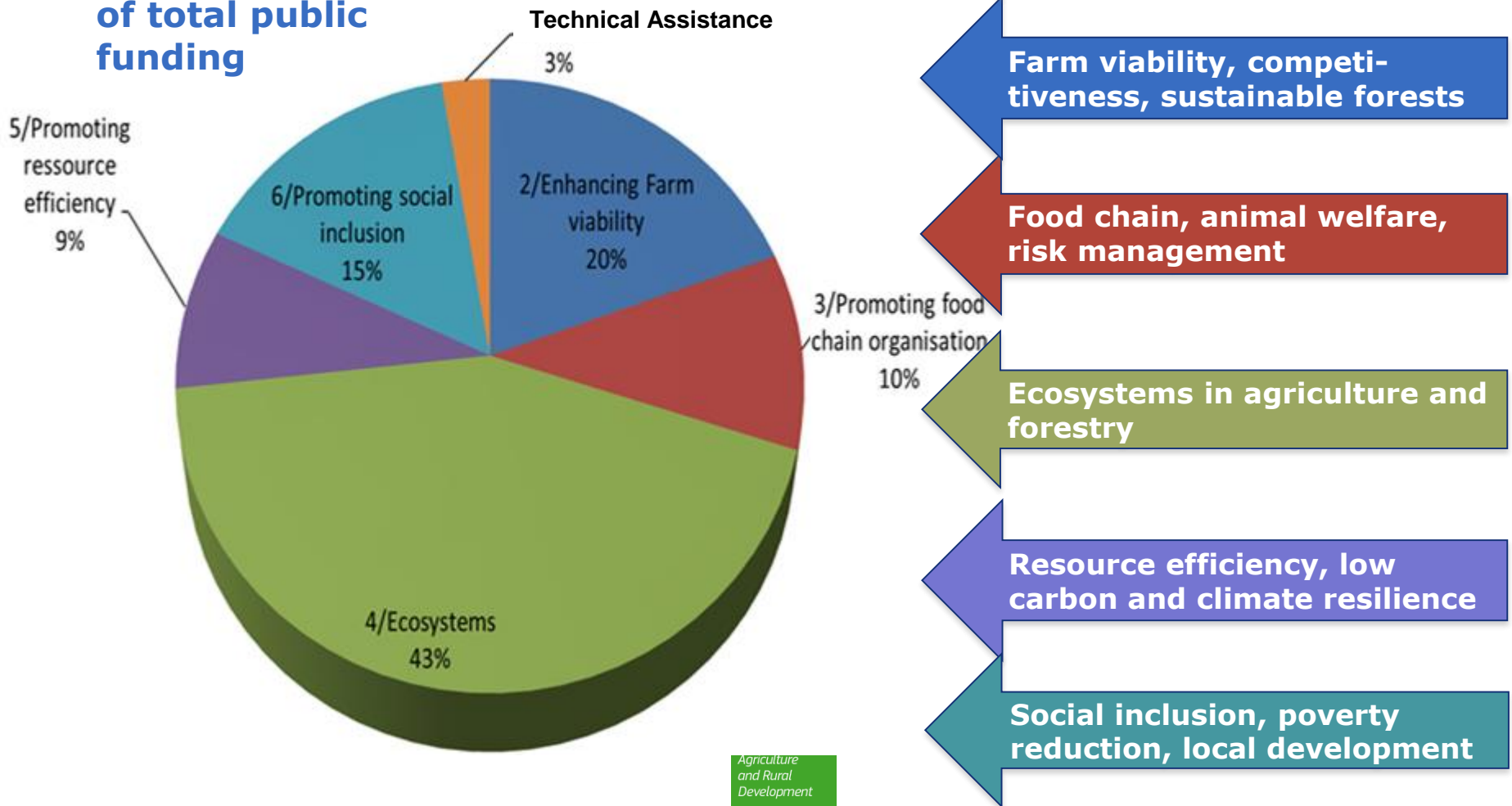
Annex I, point 8(2)c – description of measures:

"Where support is provided to a financial instrument implemented under points (a) and (b) of the first subparagraph of Article 38(4) of Regulation (EU) No 1303/2013:

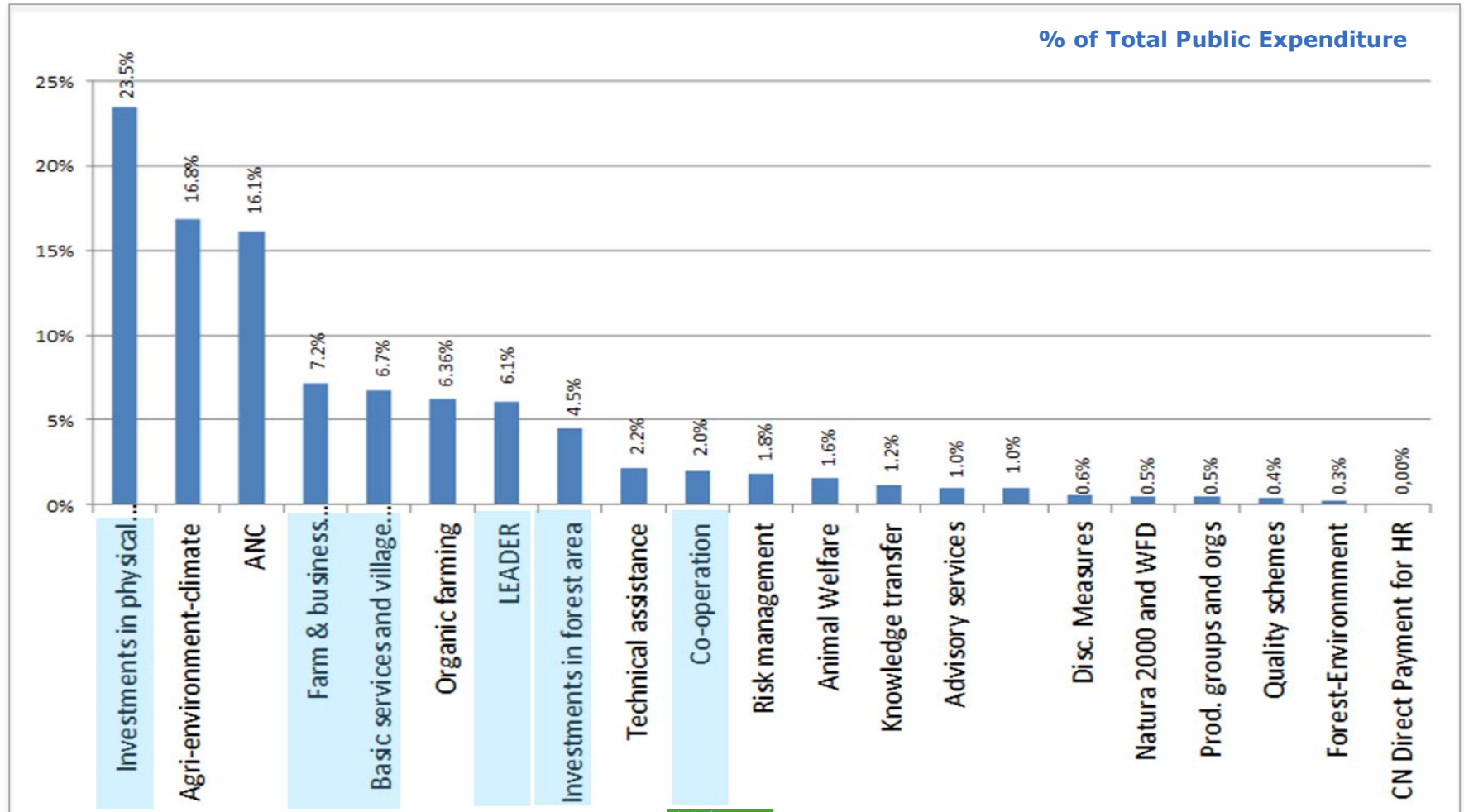
- description of the type of financial instrument [section 8.1]*
- general categories of final recipients*
- general categories of eligible costs*
- maximum level of support, and*
- principles with regard to the setting of selection criteria", [which could be different than those for grants due to the nature of the FI]*

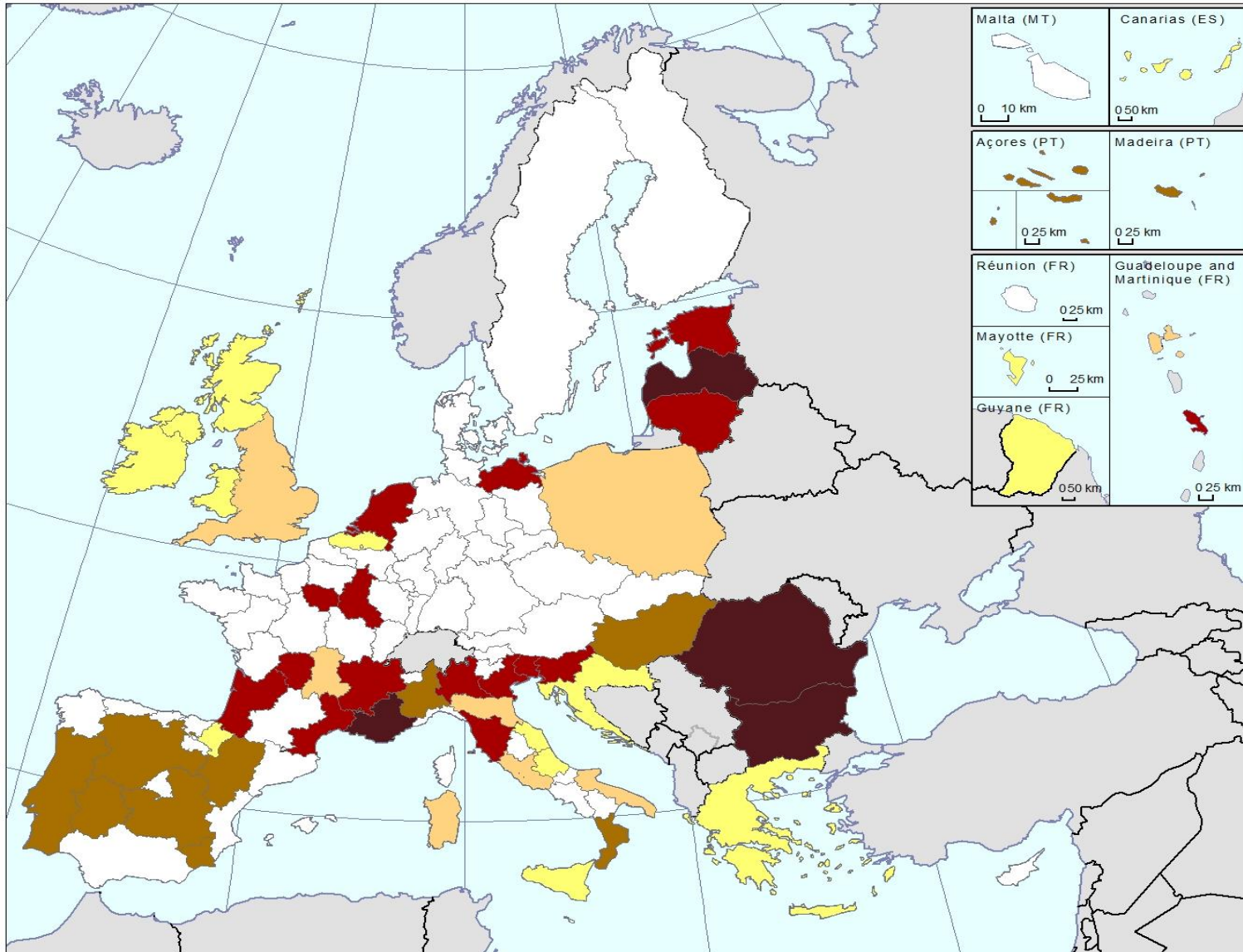
Share of funds per RD priority

€ 161 billion
of total public
funding



Allocation of Funds per Measure

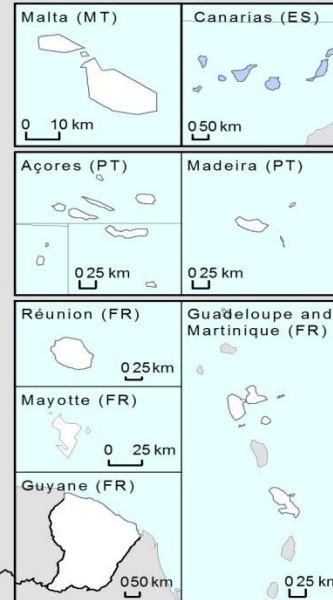
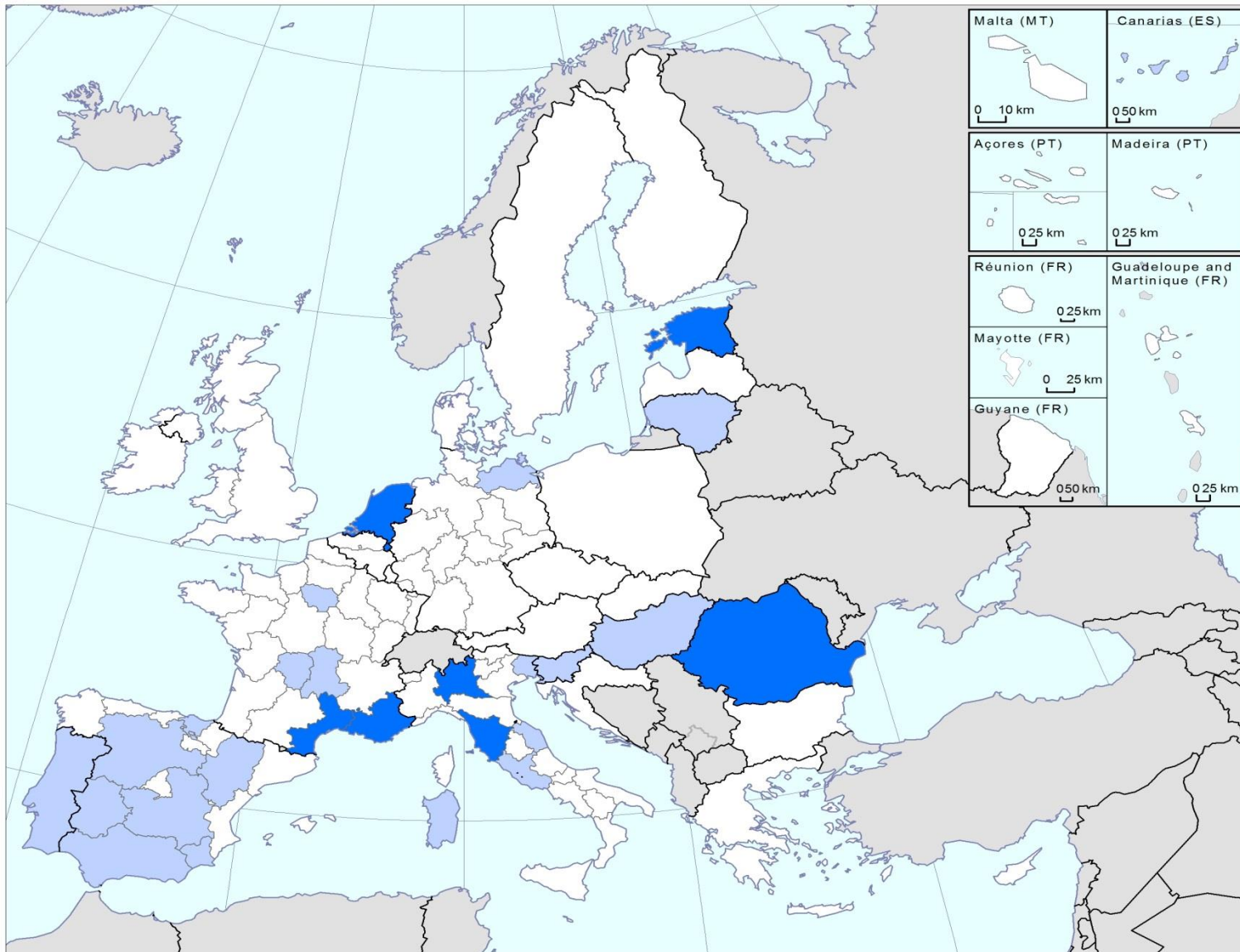




Status of ex-ante assessments for financial instruments under the EAFRD undertaken by May 2016

- Completed
- Completed, reassessment
- Final stages
- Started
- Expressed interest
- Not considered

Source:
DG AGRI based upon information by
Member States
Year:
2016
Cartography:
DG AGRI GIS-Team 05/2016
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Programming of financial instruments by September 2015

- Fully programmed FIs
- FIs mentioned but not fully programmed
- No FIs

Source:
DG AGRI - H1

Year:
2015

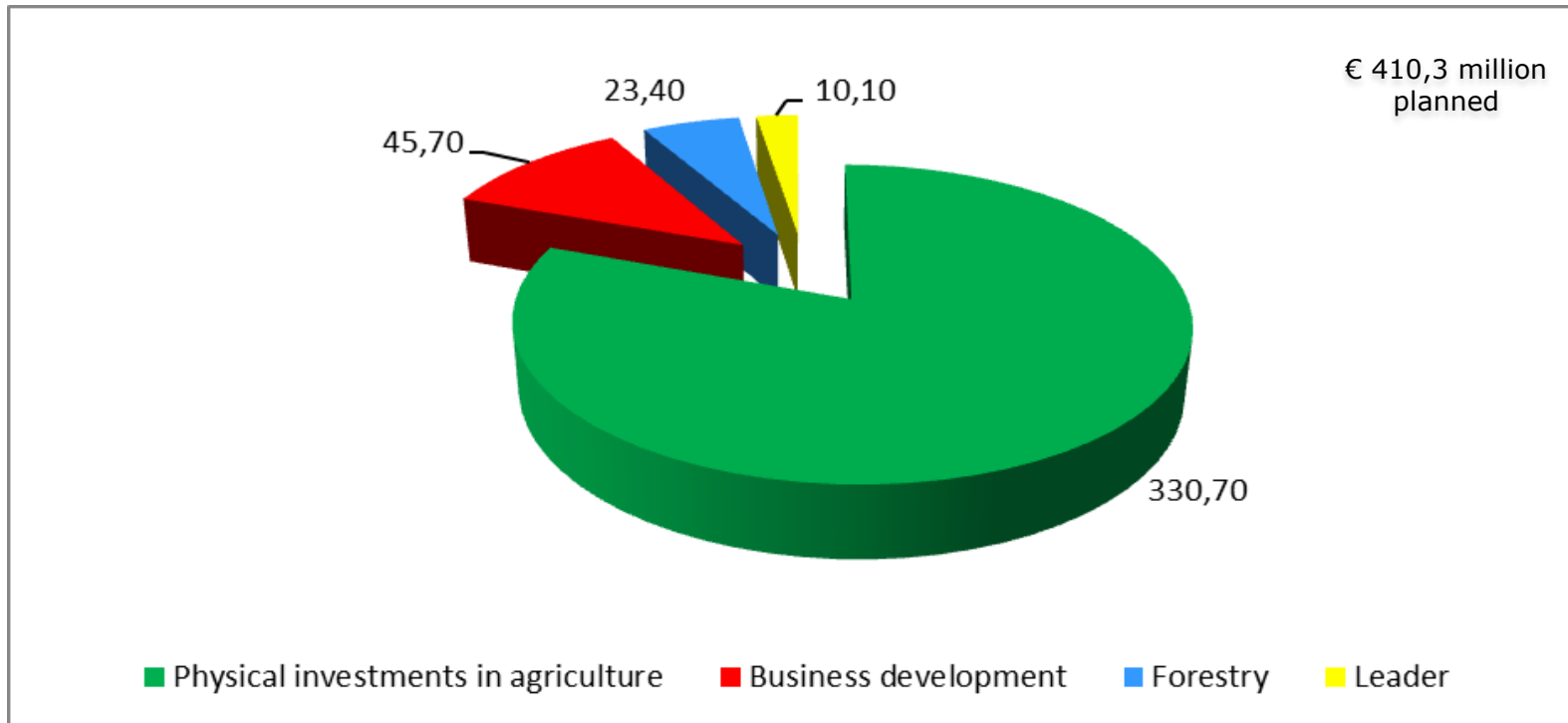
Cartography:
DG AGRI GIS-Team 09/2015

© EuroGeographics for the administrative boundaries

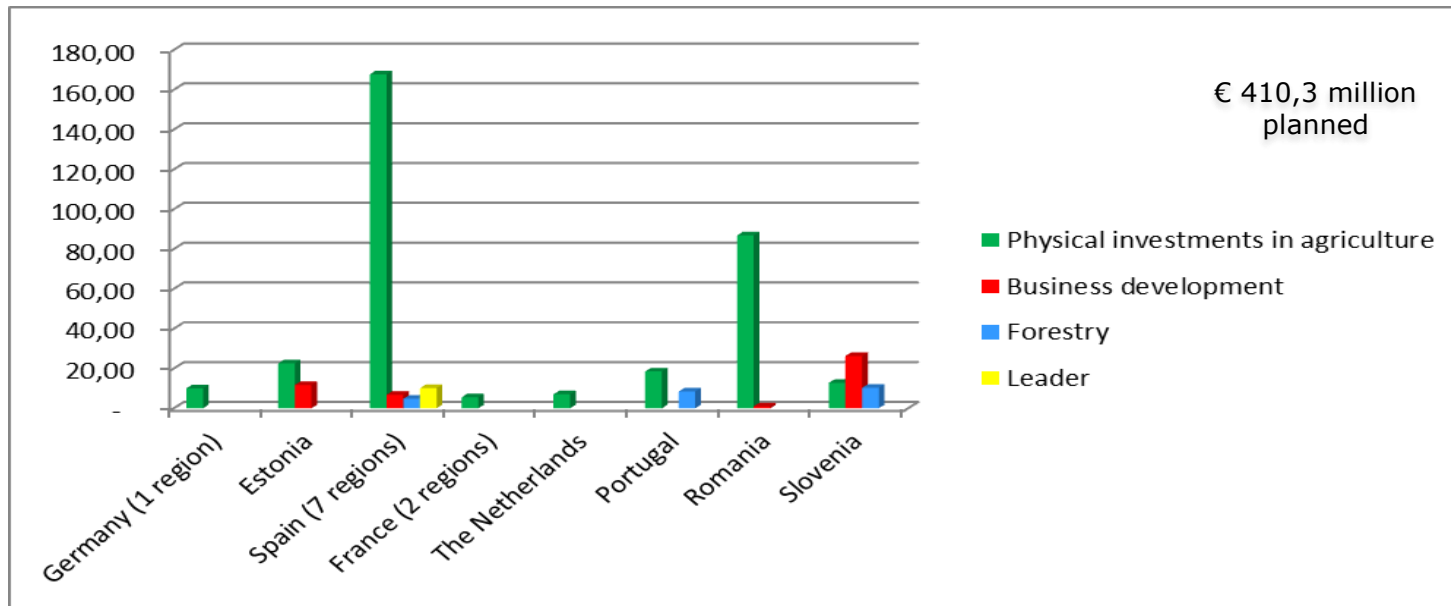


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Planned EAFRD budget for FIs, per Measure (SFC data, May 2016, mln €)



Planned EAFRD budget for FIs, per MS (SFC data, May 2016, mln €)





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Thank you for your attention!
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